



FY 2021
STATE OF ARIZONA
SCHOOL DISTRICT ANNUAL EXPENDITURE BUDGET
DISTRICTWIDE BUDGET

Proposed _____
Version _____

BY THE GOVERNING BOARD

We hereby certify that the Budget for the Fiscal Year 2021 was

Proposed	<u>June 2, 2020</u>
Adopted	_____
Revised	_____
	Date

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

SIGNED

SIGNED

The FY 2021 budget file for the version described above will be uploaded via the Common Logon on ADE's website by June 3, 2020.

Type the Date as MM/DD/YYYY

_____	_____
Superintendent Signature	Business Manager Signature
Dennis Dearden	Heather Shaw-Burton
Superintendent Name (Typed Name)	Business Manager Name (Typed Name)

District Contact Employee: Heather Shaw-Burton

Telephone: 928-204-6803 Email: shaw-burton@sedonak12.org

REVENUES AND PROPERTY TAXATION

1. Total Budgeted Revenues for Fiscal Year 2020	\$ <u>9,238,598</u>
2. Estimated Revenues by Source for Fiscal Year 2021 (excluding property taxes)	
Local	1000 \$ <u>703,831</u>
Intermediate	2000 \$ <u>0</u>
State	3000 \$ <u>1,124,829</u>
Federal	4000 \$ <u>696,974</u>
TOTAL	\$ <u>2,525,634</u>

3. District Tax Rates for Prior and Budget Fiscal Years (A.R.S. §15-903.D.4)

	Prior FY 2020	Est. Budget FY 2021
Primary Tax Rate:	<u>0.9590</u>	<u>0.9252</u>
Secondary Tax Rates:		
M&O Override	<u>0.1328</u>	<u>0.1261</u>
Special Program Override		
Capital Override		
Class A Bonds		
Class B Bonds	<u>1.0438</u>	<u>1.0438</u>
CTED		
Desegregation		
Total Secondary Tax Rate	<u>1.1766</u>	<u>1.1699</u>

TOTAL BUDGETED EXPENDITURES AND AGGREGATE SCHOOL DISTRICT BUDGET LIMIT (A.R.S. §15-905.H)

	Budgeted Expenditures	Budget Limit
1. Maintenance and Operation Fund (from pages 1, line 30 and 7, line 11)	\$ <u>6,081,366</u>	\$ <u>6,081,366</u>
2. Unrestricted Capital Fund (from pages 4, line 10 and 8, line A.12)	\$ <u>1,636,831</u>	\$ <u>1,636,831</u>
3. Federal Projects Other Than Impact Aid (from Budget, page 6, Federal Projects, line 18 minus line 16)	\$ <u>643,601</u>	\$ <u>643,601</u>
4. Total Aggregate School District Budget Limit (sum of lines 1 through 3)	\$ <u>8,361,798</u>	\$ <u>8,361,798</u>

AVERAGE TEACHER SALARIES (A.R.S. §15-903.E)

1. Average salary of all teachers employed in FY 2021 (budget year)	\$ <u>54,126</u>
2. Average salary of all teachers employed in FY 2020 (prior year)	\$ <u>50,683</u>
3. Increase in average teacher salary from the prior year	\$ <u>3,443</u>
4. Percentage increase	<u>7%</u>

Comments on average salary calculation (Optional): Includes Classroom Site Fund (Prop 301) Stipends.

5. Average salary of all teachers employed in FY 2018	\$ <u>45,100</u>
6. Total percentage increase in average teacher salary since FY 2018	\$ <u>20%</u>

DISTRICT NAME Sedona-Oak Creek Joint Unified School District

COUNTY Yavapai

CTD NUMBER 130209000

VERSION Proposed

DISTRICT CONTACT INFORMATION

	Prefix	First Name	Last Name	Email Address	Telephone Number	Extension
Superintendent	Mr.	Dennis	Dearden	dearden@sedonak12.org	928-204-6801	
Executive Assistant to Superintendent	Mrs.	Sally	Cadigan	cadigan@sedonak12.org	928-204-6700	
Chief Financial Officer	Ms.	Heather	Shaw-Burton	shaw-burton@sedonak12.org	928-204-6803	
Business Manager 1	Mrs.	Stacy	Saravo	saravo@sedonak12.org	928-204-6802	
Business Manager 2						
Business Consultant						
School District Employee Report (SDER) Coordinator	Ms.	Heather	Shaw-Burton	shaw-burton@sedonak12.org	928-204-6803	
SPED Data Reporting Coordinator	Mr.	Aaron	Coleman	coleman@sedonak12.org	928-204-6601	
AzEDS/ADM Data Coordinator	Mr.	John	Parks	parks@sedonak12.org	928-204-6805	
Transportation Data Reporting Coordinator	Ms.	Vickie	Gann	gann@sedonak12.org	928-204-6639	
CTE Coordinator						
Poverty Coordinator						
Assessments Coordinator						
Curriculum Coordinator						
Information Technology (IT) Director						
Bookstore Manager						
Governing Board Member						
Governing Board Member						
Governing Board Member	Mr.	Randy	Hawley	hawley@sedonak12.org	414-530-0796	
Governing Board Member	Ms.	Heather	Hermen	hermen@sedonak12.org	928-202-2374	
Governing Board Member	Ms.	Lauren	Robinson	robinson@sedonak12.org	928-274-8241	
Governing Board Member	Ms.	Karen	McClelland	mcclelland@sedonak12.org	928-301-2914	
Governing Board Member	Mr.	Karl	Wiseman	wiseman@sedonak12.org	928-282-7967	
Governing Board Member						
Governing Board Member						

SELECT from Dropdown

Student Information Systems (SIS) Vendor

Pearson (Powerschool)

Accounting Information System

Infinite Visions

Bookstore Cash Receipting System

District's website home page address

www.sedona.k12.az.us

FUND 001 (M&O)

MAINTENANCE AND OPERATION (M&O) FUND

Expenditures	FTE		Salaries 6100	Employee Benefits 6200	Purchased Services 6300, 6400, 6500	Supplies 6600	Other 6800	Totals		% Increase/ Decrease			
	Prior FY	Budget FY						Prior FY 2020	Budget FY 2021				
	100 Regular Education												
1000 Instruction	1.	36.30	37.05	1,712,147	588,570	136,273	5,000			2,403,506	2,441,990	1.6%	1.
2000 Support Services													
2100 Students	2.	6.18	5.68	209,759	74,744	10,000	1,000			293,431	295,503	0.7%	2.
2200 Instructional Staff	3.	1.80	1.55	123,645	35,304		500			177,689	159,449	-10.3%	3.
2300 General Administration	4.	2.00	1.20	8,081	9,339	5,500		5,000		194,090	27,920	-85.6%	4.
2400 School Administration	5.	4.00	2.50	110,428	38,670	1,000	250			251,939	150,348	-40.3%	5.
2500 Central Services	6.	3.26	4.81	240,980	83,073	42,600	150	2,500		304,699	369,303	21.2%	6.
2600 Operation & Maintenance of Plant	7.	3.00	8.25	267,680	110,190	630,300	308,000	600		1,058,537	1,316,770	24.4%	7.
2900 Other	8.	0.00	0.00							0	0	0.0%	8.
3000 Operation of Noninstructional Services	9.	0.20	0.19	7,278	3,094					38,335	10,372	-72.9%	9.
610 School-Sponsored Cocurricular Activities	10.	0.00	0.00							0	0	0.0%	10.
620 School-Sponsored Athletics	11.	0.00	0.00	72,600	14,905	26,500	1,000	5,500		9,866	120,505	1121.4%	11.
630 Other Instructional Programs	12.	0.00	0.00							0	0	0.0%	12.
700, 800, 900 Other Programs	13.	0.00	0.00							0	0	0.0%	13.
Regular Education Subsection Subtotal (lines 1-13)	14.	56.74	61.23	2,752,598	957,889	852,173	315,900	13,600		4,732,092	4,892,160	3.4%	14.
200 and 300 Special Education													
1000 Instruction	15.	9.03	7.80	213,198	88,570	81,319				478,434	383,087	-19.9%	15.
2000 Support Services													
2100 Students	16.	3.28	3.28	176,766	58,690	30,000				269,078	265,456	-1.3%	16.
2200 Instructional Staff	17.	1.00	0.50	39,912	11,394					69,078	51,306	-25.7%	17.
2300 General Administration	18.	0.00	0.00							50	0	-100.0%	18.
2400 School Administration	19.	0.00	0.00							0	0	0.0%	19.
2500 Central Services	20.	0.00	0.00							0	0	0.0%	20.
2600 Operation & Maintenance of Plant	21.	0.00	0.00							0	0	0.0%	21.
2900 Other	22.	0.00	0.00							0	0	0.0%	22.
3000 Operation of Noninstructional Services	23.	0.00	0.00							0	0	0.0%	23.
Subtotal (lines 15-23)	24.	13.31	11.58	429,876	158,654	111,319	0	0		816,640	699,849	-14.3%	24.
400 Pupil Transportation	25.	6.00	7.00	229,393	67,120	30,000	122,500			434,527	449,013	3.3%	25.
510 Desegregation (from Districtwide Desegregation Budget, page 2, line 44)	26.	0.00	0.00	0	0	0	0	0		0	0	0.0%	26.
530 Dropout Prevention Programs	27.	0.00	0.00							0	0	0.0%	27.
540 Joint Career and Technical Education and Vocational Education Center	28.	0.00	0.00	0	0	0	0	0		0	0	0.0%	28.
550 K-3 Reading Program	29.	1.00	0.60	30,286	10,058					47,702	40,344	-15.4%	29.
Total Expenditures (lines 14, and 24-29) (Cannot exceed page 7, line 11)	30.	77.05	80.41	3,442,153	1,193,721	993,492	438,400	13,600		6,030,961	6,081,366	0.8%	30.

The district has budgeted an amount in the M&O Fund equal to the General Budget Limit as calculated on page 7 of 8.

SPECIAL EDUCATION PROGRAMS BY TYPE (M&O Fund Programs 200 and 300)

(A.R.S. §§ 15-761 and 15-903)

	Prior FY	Budget FY	
1. Total All Disability Classifications	750,624	645,275	1.
2. Gifted Education	38,829	32,026	2.
3. Remedial Education	0	0	3.
4. ELL Incremental Costs	0	0	4.
5. ELL Compensatory Instruction	0	0	5.
6. Vocational and Technical Education (non-CTED)	0	0	6.
7. Career Education (non-CTED)	0	0	7.
8. Career Technical Education (CTED)	27,187	22,548	8.
9. Total (lines 1 through 8. Must equal total of line 24, page 1)	816,640	699,849	9.

Proposed Ratios for Special Education

(A.R.S. §§15-903.E.1 and 15-764.A.5)

Teacher-Pupil 1 to 20
 Staff-Pupil 1 to 12

Estimated FTE Certified Employees

(A.R.S. §15-903.E.2)

	Prior FY	Budget FY
Number of FTE - Certified Employees	52.65	48.50
Number of FTE - Certified Purchased Services Personnel		0.00

Expenditures Budgeted for Audit Services

M&O Fund - Nonfederal	6350	27500
All Funds - Federal	6330	

FY 2021 Performance Pay (A.R.S. §15-920)

Amount Budgeted in M&O Fund for a Performance Pay Component \$ -

Do not report budgeted amounts for the Performance Pay Component of the Classroom Site Fund on this line.

Expenditures Budgeted in the M&O Fund for Food Service

Amount budgeted in M&O for Food Service (Fund 001, Function 3100) \$ 10,372

(This amount will be used to determine district compliance with state matching requirements pursuant to Code of Federal Regulations (CFR) Title 7, §210.17(a)]

Expenditures		Salaries 6100	Employee Benefits 6200	Purchased Services 6300, 6400, 6500 6810, 6890	Supplies 6600	Interest on Short-Term Debt 6850	Totals		% Increase/ Decrease
							Prior FY 2020	Budget FY 2021	
Classroom Site Fund 011 - Base Salary									
100 Regular Education									
1000 Instruction	1.	140,301	44,305				191,480	184,606	-3.6%
2100 Support Services - Students	2.						0	0	0.0%
2200 Support Services - Instructional Staff	3.						0	0	0.0%
Program 100 Subtotal (lines 1-3)	4.	140,301	44,305				191,480	184,606	-3.6%
200 and 300 Special Education									
1000 Instruction	5.	19,132	6,042				18,300	25,174	37.6%
2100 Support Services - Students	6.						0	0	0.0%
2200 Support Services - Instructional Staff	7.						0	0	0.0%
Program 200 and 300 Subtotal (lines 5-7)	8.	19,132	6,042				18,300	25,174	37.6%
Other Programs (Specify) _____									
1000 Instruction	9.						0	0	0.0%
2100 Support Services - Students	10.						0	0	0.0%
2200 Support Services - Instructional Staff	11.						0	0	0.0%
3300 Community Services Operations	12.							0	0.0%
Other Programs Subtotal (lines 9-12)	13.	0	0				0	0	0.0%
Total Expenditures (lines 4, 8, and 13)	14.	159,433	50,347				209,780	209,780	0.0%
Classroom Site Fund 012 - Performance Pay									
100 Regular Education									
1000 Instruction	15.	217,047	68,541				296,472	285,588	-3.7%
2100 Support Services - Students	16.						0	0	0.0%
2200 Support Services - Instructional Staff	17.						0	0	0.0%
Program 100 Subtotal (lines 15-17)	18.	217,047	68,541				296,472	285,588	-3.7%
200 and 300 Special Education									
1000 Instruction	19.	29,597	9,347				28,060	38,944	38.8%
2100 Support Services - Students	20.						0	0	0.0%
2200 Support Services - Instructional Staff	21.						0	0	0.0%
Program 200 and 300 Subtotal (lines 19-21)	22.	29,597	9,347				28,060	38,944	38.8%
Other Programs (Specify) _____									
1000 Instruction	23.						0	0	0.0%
2100 Support Services - Students	24.						0	0	0.0%
2200 Support Services - Instructional Staff	25.						0	0	0.0%
3300 Community Services Operations	26.							0	0.0%
Other Programs Subtotal (lines 23-26)	27.	0	0				0	0	0.0%
Total Expenditures (lines 18, 22, and 27)	28.	246,644	77,888				324,532	324,532	0.0%
Classroom Site Fund 013 - Other									
100 Regular Education									
1000 Instruction	29.	211,556	66,807				288,872	278,363	-3.6%
2100 Support Services - Students	30.						0	0	0.0%
2200 Support Services - Instructional Staff	31.						0	0	0.0%
2310 Support Services - Governing Board	32.							0	0.0%
Program 100 Subtotal (lines 29-32)	33.	211,556	66,807	0	0		288,872	278,363	-3.6%
200 and 300 Special Education									
1000 Instruction	34.	28,849	9,110				27,450	37,959	38.3%
2100 Support Services - Students	35.						0	0	0.0%
2200 Support Services - Instructional Staff	36.						0	0	0.0%
2310 Support Services - Governing Board	37.							0	0.0%
Program 200 and 300 Subtotal (lines 34-37)	38.	28,849	9,110	0	0		27,450	37,959	38.3%
530 Dropout Prevention Programs									
1000 Instruction	39.						0	0	0.0%
Other Programs (Specify) _____									
1000 Instruction	40.						0	0	0.0%
2100, 2200 Support Serv. Students & Instructional Staff	41.						0	0	0.0%
2310 Support Services - Governing Board	42.							0	0.0%
3300 Community Services Operations	43.							0	0.0%
Other Programs Subtotal (lines 40-43)	44.	0	0	0	0		0	0	0.0%
Total Expenditures (lines 33, 38, 39, and 44)	45.	240,405	75,917	0	0		316,322	316,322	0.0%
Total Classroom Site Funds (lines 14, 28, and 45)	46.	646,482	204,152	0	0	0	850,634	850,634	0.0%

The district has budgeted an amount in Fund 011 equal to the Classroom Site Fund Budget Limit as calculated on Page 8 of 8.

The district has budgeted an amount in Fund 012 equal to the Classroom Site Fund Budget Limit as calculated on Page 8 of 8.

The district has budgeted an amount in Fund 013 equal to the Classroom Site Fund Budget Limit as calculated on Page 8 of 8.

FUND 610 UNRESTRICTED CAPITAL OUTLAY (UCO) FUND

Expenditures		Library Books, Textbooks, & Instructional Aids (2) 6641-6643	Property (2) 6700	Redemption of Principal (3) 6831, 6832	Interest (4) 6841, 6842, 6850	All Other Object Codes (excluding 6900)	Totals		% Increase/Decrease
							Prior FY 2020	Budget FY 2021	
Unrestricted Capital Outlay Override (1)	1.						0	0	0.0%
Unrestricted Capital Outlay Fund 610 (6)									
1000 Instruction	2.	50,000	326,831	400,000			650,000	776,831	19.5%
2000 Support Services									
2100, 2200 Students and Instructional Staff	3.	0	0	250,000			243,814	250,000	2.5%
2300, 2400, 2500, 2900 Administration	4.	5,000		50,000		0	50,218	55,000	9.5%
2600 Operation & Maintenance of Plant	5.	0		150,000			167,089	150,000	-10.2%
2700 Student Transportation	6.	0		400,000			0	400,000	--
3000 Operation of Noninstructional Services (5)	7.	0		5,000			2,090	5,000	139.2%
4000 Facilities Acquisition and Construction	8.	0		0			0	0	0.0%
5000 Debt Service	9.				0	0	0	0	0.0%
Total Unrestricted Capital Outlay Fund (lines 2-9)	10.	55,000	326,831	1,255,000	0	0	1,113,211	1,636,831	47.0%

The district has budgeted an amount in the UCO Fund equal to the Unrestricted Capital Budget Limit as calculated on Page 8 of 8.

(1) Amounts in the Unrestricted Capital Outlay Override line 1 above must be included in the appropriate individual line items for Fund 610 and in the Budget Year Total Column.

(5) Expenditures Budgeted in Unrestricted Capital Outlay (UCO) Fund for Food Service

Enter the amount budgeted in UCO for Food Service [Amount will be used to determine district compliance with state matching requirements pursuant to CFR Title 7, §210.17(a)] \$ 5,000

(2) Detail by object code:

	Unrestricted Capital Outlay
6641 Library Books	\$ 5,000
6642 Textbooks	80,000
6643 Instructional Aids	241,831
673X Furniture and Equipment	20,000
673X Vehicles	400,000
673X Tech Hardware & Software	835,000

(6) Expenditures, if any, budgeted in the Unrestricted Capital Outlay Fund on lines 2-9 for the K-3 Reading Program as described in A.R.S. §15-211. \$ -

(3) Includes principal on Capital Equity Fund loans of _____, principal on capital leases of _____, and principal on bonds of _____.

(4) Includes interest on Capital Equity Fund loans of _____, interest on capital leases of _____, and interest on bonds of _____.

OTHER FUNDS—REQUIRED CAPITAL EXPENDITURE DETAIL [(A.R.S. §15-904.(B))]

Expenditures		UNRESTRICTED CAPITAL OUTLAY		BOND BUILDING		NEW SCHOOL FACILITIES		ADJACENT WAYS		
		Fund 610		Fund 630		Fund 695		Fund 620 (2)		
		Prior FY	Budget FY	Prior FY	Budget FY	Prior FY	Budget FY	Prior FY	Budget FY	
Total Fund Expenditures	1.	1,113,211	1,636,831	125,000		0		70,562		1.
Select Object Codes Detail (1)										
6150 Classified Salaries	2.	0		0		0		0		2.
6200 Employee Benefits	3.	0		0		0		0		3.
6450 Construction Services	4.	0		125,000	44,552	0		0		4.
6710 Land and Improvements	5.	0		0		0		70,562	70,562	5.
6720 Buildings and Improvements	6.	0		0		0		0		6.
673X Furniture and Equipment	7.	20,000	20,000	0		0		0		7.
673X Vehicles	8.	250,000	400,000	0		0		0		8.
673X Technology Hardware & Software	9.	567,331	835,000	0		0		0		9.
6831, 6832 Redemption of Principal	10.	0		0		0		0		10.
6841, 6842, 6850 Interest	11.	0		0		0		0		11.
Total (lines 2-11)	12.	837,331	1,255,000	125,000	44,552	0	0	70,562	70,562	12.
Total amounts reported on lines 2-11 above for:										
Renovation	13.	837,331	1,255,000	125,000	44,552			70,562	70,562	13.
New Construction	14.	0		0		0		0		14.
Other	15.	0		0		0		0		15.
Total (lines 13-15, must equal line 12)	16.	837,331	1,255,000	125,000	44,552	0	0	70,562	70,562	16.

(1) Lines 2-11 may not include all budgeted expenditures of the fund. Total budgeted expenditures for each fund should be included on Line 1.

(2) Amount budgeted on line 1 for the Adjacent Ways Fund that will result in a tax levy in FY 2021 \$ -

SPECIAL PROJECTS

FEDERAL PROJECTS

		FTE		TOTAL ALL FUNCTIONS	
		Prior FY	Budget FY	Prior FY	Budget FY
1. 100-130 ESEA Title I - Helping Disadvantaged Children	6000	3.13	3.13	254,382	147,825
2. 140-150 ESEA Title II - Prof. Dev. and Technology	6000	0.00	0.00	45,580	24,122
3. 160 ESEA Title IV - 21st Century Schools	6000	0.25	0.25	17,481	10,658
4. 170-180 ESEA Title V - Promote Informed Parent Choice	6000	0.00	0.00	0	0
5. 190 ESEA Title III - Limited Eng. & Immigrant Students	6000	0.00	0.00	20,944	9,000
6. 200 ESEA Title VII - Indian Education	6000	0.00	0.00	0	0
7. 210 ESEA Title VI - Flexibility and Accountability	6000	0.00	0.00	0	0
8. 220 IDEA Part B	6000	5.28	5.28	252,372	192,562
9. 230 Johnson-O'Malley	6000	0.00	0.00	0	0
10. 240 Workforce Investment Act	6000	0.00	0.00	0	0
11. 250 AEA - Adult Education	6000	0.00	0.00	0	0
12. 260-270 Vocational Education - Basic Grants	6000	0.50	0.50	20,048	15,625
13. 280 ESEA Title X - Homeless Education	6000	0.00	0.00	0	0
14. 290 Medicaid Reimbursement	6000	0.00	0.00	6,351	1,457
15. 374 E-Rate	6000	0.00	0.00	66,241	66,962
16. 378 Impact Aid	6000	0.00	0.00	0	0
17. 300-399 Other Federal Projects (Besides E-Rate & Impact Aid)	6000	0.00	0.00	256,691	175,390
18. Total Federal Project Funds (lines 1-17)		9.16	9.16	940,090	643,601

STATE PROJECTS

19. 400 Vocational Education	6000	0.00	0.00	18,613	11,168
20. 410 Early Childhood Block Grant	6000	0.00	0.00	0	0
21. 420 Ext. School Yr. - Pupils with Disabilities	6000	0.00	0.00	0	0
22. 425 Adult Basic Education	6000	0.00	0.00	0	0
23. 430 Chemical Abuse Prevention Programs	6000	0.00	0.00	0	0
24. 435 Academic Contests	6000	0.00	0.00	0	0
25. 450 Gifted Education	6000	0.00	0.00	0	0
26. 456 College Credit Exam Incentives	6000	0.00	0.00	4,084	6,260
27. 457 Results-based Funding	6000	0.00	0.00	0	0
28. 460 Environmental Special Plate	6000	0.00	0.00	0	0
29. 465-499 Other State Projects	6000	0.00	0.00	11,701	11,881
30. Total State Project Funds (lines 19-29)		0.00	0.00	34,398	29,309
31. Total Special Projects (lines 18 and 30)		9.16	9.16	974,488	672,910

INSTRUCTIONAL IMPROVEMENT FUND (020)

		Prior FY	Budget FY
1. Teacher Compensation Increases	6000	0	0
2. Class Size Reduction	6000	50,000	50,000
3. Dropout Prevention Programs (M&O purposes)	6000	50,000	50,000
4. Instructional Improvement Programs (M&O purposes)	6000	68,474	52,788
5. Total Instructional Improvement Fund (lines 1-4)		168,474	152,788

OTHER FUNDS

		Prior FY	Budget FY
1. 050 County, City, and Town Grants	6000	0	0
2. 071 English Language Learner (1)	6000	50,903	0
3. 072 Compensatory Instruction (1)	6000	0	0
4. 500 School Plant (2)	6000	17,507	18,369
5. 510 Food Service	6000	325,403	268,780
6. 515 Civic Center	6000	312,825	138,969
7. 520 Community School	6000	40,618	30,132
8. 525 Auxiliary Operations	6000	156,453	155,880
9. 526 Extracurricular Activities Fees Tax Credit	6000	264,958	271,196
10. 530 Gifts and Donations	6000	158,701	146,237
11. 535 Career & Tech. Ed. & Voc. Ed. Projects	6000	0	0
12. 540 Fingerprint	6000	0	0
13. 545 School Opening	6000	0	0
14. 550 Insurance Proceeds	6000	20,071	20,369
15. 555 Textbooks	6000	0	0
16. 565 Litigation Recovery	6000	1,459	1,904
17. 570 Indirect Costs	6000	46,009	798
18. 575 Unemployment Insurance	6000	33,006	28,763
19. 580 Teacherage	6000	0	0
20. 585 Insurance Refund	6000	158,518	158,519
21. 590 Grants and Gifts to Teachers	6000	5,103	9,600
22. 595 Advertisement	6000	0	0
23. 596 Career Technical Education	6000	128,454	126,596
24. 597 Arizona Industry Credentials Incentive	6000		0
25. 639 Impact Aid Revenue Bond Building	6000	0	0
26. 650 Gifts and Donations-Capital	6000	0	0
27. 660 Condemnation	6000	0	0
28. 665 Energy and Water Savings	6000	123,350	123,350
29. 686 Emergency Deficiencies Correction	6000	0	0
30. 691 Building Renewal Grant	6000	0	0
31. 700 Debt Service	6000	6,500,000	6,500,000
32. 720 Impact Aid Revenue Bond Debt Service	6000	0	0
33. 850 Student Activities	6000		37,869
34. Other _855	6000	49,809	92,616

INTERNAL SERVICE FUNDS 950-989

1. 9__ Self-Insurance	6000	0	0
2. 955 Intergovernmental Agreements	6000	0	0
3. 9__ OPEB	6000	0	0
4. 9__	6000	0	0

(1) From Supplement, line 10 and line 20, respectively.

CALCULATION OF FY 2021 GENERAL BUDGET LIMIT
(A.R.S. §15-947.C)

		A. Maintenance and Operation	B. Unrestricted Capital Outlay
*1. FY 2021 Revenue Control Limit (RCL) (from APOR55 tab, page 4)	\$ 5,299,018	\$ 5,199,018	\$ 100,000
*2. (a) FY 2021 District Additional Assistance (DAA) (from APOR55 tab, page 5)	\$ 423,620		
(b) DAA Reduction for State Budget Adjustments (from APOR55 tab, page 5)	0		
(c) Total DAA (line 2.a minus 2.b)	\$ 423,620		423,620
*3. FY 2021 Override Authorization (A.R.S. §§15-481 and 15-482 or 15-949 if small school adjustment phase down applies, see Calculations page, Calculation of Maximum Override for a District No Longer Eligible for a Small School Adjustment, line 6 and Calculation of Small School Adjustment Phase Down Limit, line 6)			
(a) Maintenance and Operation		779,853	
(b) Unrestricted Capital Outlay			
(c) Special Program			
*4. Small School Adjustment for Districts with a Student Count of 125 or less in K-8 or 100 or less in 9-12 (A.R.S. §15-949) (Up to \$50,000 if no election is chosen for phase down, see Calculations page, Calculation of Small School Adjustment Phase Down Limit, line 6)			
*5. Tuition Revenue (A.R.S. §§15-823 and 15-824) Local (Do not include full-day kindergarten or summer school tuition)			
(a) Individuals and Other Private Sources			
(b) Other Arizona Districts		45,000	
(c) Out-of-State Districts and Other Governments			
State			
(d) Certificates of Educational Convenience (A.R.S. §§15-825, 15-825.01, and 15-825.02)			
*6. State Assistance (A.R.S. §15-976) and Special Ed. Voucher Payments Received (A.R.S. §15-1204)			
*7. Increase Authorized by County School Superintendent for Accommodation Schools [not to exceed amount on Calculations page, Calculation of M&O Fund Budget Balance Carryforward, line 15(e)] (A.R.S. §15-974.B)			
8. Budget Increase for:			
(a) Desegregation Expenditures (A.R.S. §15-910.G-K)			
* (b) Tuition Out Debt Service (from Calculations page, Calculation of Tuition Out for High School Students, line 5) (A.R.S. §15-910.M)		0	
* (c) Budget Balance Carryforward (from Calculations page, Calculation of M&O Fund Budget Balance Carryforward, line 13) (A.R.S. §15-943.01)		120,619	
(d) Dropout Prevention Programs (Laws 1992, Ch. 305, §32 and Laws 2000, Ch. 398, §2)			
(e) Registered Warrant or Tax Anticipation Note Interest Expense Incurred in FY 2019 (A.R.S. §15-910.N)			
* (f) Joint Career and Technical Education and Vocational Education Center (A.R.S. §15-910.01)			
* (g) FY 2020 Performance Pay Unexpended Budget Carryforward (from Calculation page, Calculation of M&O Fund Budget Balance Carryforward, line 10.f) (A.R.S. §15-920)		0	
(h) Excessive Property Tax Valuation Judgments (A.R.S. §§42-16213 and 42-16214)			
* (i) Transportation Revenues for Attendance of Nonresident Pupils (A.R.S. §§15-923 and 15-947)			
*9. Adjustment to the General Budget Limit (A.R.S. §§15-272, 15-905.M, 15-910.02, and 15-915) Include year(s) and descriptions, as applicable.			
(a) Prior Year Over Expenditures/Resolutions:			
(b) Decrease for Transfer from M&O to Energy and Water Savings Fund		(123,349)	
(c) Increase for Energy and Water Savings Fund Transfer to M&O			
(d) Noncompliance Adjustment			
(e) ADM/Transportation Audit Adjustment			
(f) Other:			
*10. Estimated Allocation of Additional Funding (2016 Prop 123 & Laws 2015, 1st S.S., Ch. 1, §6)		60,225	
11. FY 2021 General Budget Limit (column A, lines 1 through 10) (A.R.S. §15-905.F) (page 1, line 30 cannot exceed this amount)		\$ 6,081,366	
12. Total Amount to be Used for Capital Expenditures (column B, lines 1 through 10) (A.R.S. §15-905.F) (to page 8, line A.11)			\$ 523,620

* Subject to adjustment prior to May 15 as allowed by A.R.S. Revisions are described in the instructions for these lines, as needed.

CALCULATION OF FY 2021 UNRESTRICTED CAPITAL BUDGET LIMIT AND CLASSROOM SITE FUND BUDGET LIMIT
(A.R.S. §15-947.D and A.R.S. §15-978)

UNRESTRICTED CAPITAL BUDGET LIMIT

A. 1. FY 2020 Unrestricted Capital Budget Limit (UCBL) (from FY 2020 latest revised Budget, page 8, line A.12)	\$	<u>1,113,211</u>
2. Total UCBL Adjustment for prior years as notified by ADE on BUDG75 report (For budget adoption, use zero.)	\$	<u> </u>
3. Adjusted Amount Available for FY 2020 Capital Expenditures (line A.1 + A.2)	\$	<u>1,113,211</u>
4. Amount Budgeted in Fund 610 in FY 2020 (from FY 2020 latest revised Budget, page 4, line 10)	\$	<u>1,113,211</u>
5. Lesser of line A.3 or the sum of line A.4 and any positive adjustment on line A.2	\$	<u>1,113,211</u>
6. FY 2020 Fund 610 Actual Expenditures (For budget adoption use actual expenditures to date plus estimated expenditures through fiscal year-end.)	\$	<u> </u>
7. Unexpended Budget Balance in Fund 610 (line A.5 minus A.6) If negative, use zero in calculation, but show negative amount here in parentheses.	\$	<u> </u>
8. Interest Earned in Fund 610 in FY 2020	\$	<u> </u>
9. Monies deposited in Fund 610 from School Facilities Board for donated land (A.R.S. §15-2041.F)	\$	<u> </u>
10. Adjustment to UCBL for FY 2021 (A.R.S. §15-905.M) Include year(s) and descriptions, as applicable. (a) Prior Year Over Expenditures/Resolutions:	\$	<u> </u>
_____	\$	<u> </u>
(b) ADM/Transportation Audit Adjustment	\$	<u> </u>
(c) Other:	\$	<u> </u>
_____	\$	<u> </u>
11. Amount to be Used for Capital Expenditures (from page 7, line 12)	\$	<u>523,620</u>
12. FY 2021 Unrestricted Capital Budget Limit (lines A.7 through A.11) (1)	\$	<u><u>1,636,831</u></u>

CLASSROOM SITE FUND BUDGET LIMIT

	Fund 011	Fund 012	Fund 013	Total Fund 010
B. 1. FY 2020 Classroom Site Fund Budget Limit (from FY 2020 latest revised Budget, page 8, line B.7)	209,780	324,532	316,322	850,634
2. FY 2020 Actual Expenditures (For budget adoption use actual expenditures to date plus estimated expenditures through fiscal year-end.)				0
3. Unexpended Budget Balance (line B.1 minus B.2)	209,780	324,532	316,322	850,634
4. Interest Earned in the Classroom Site Fund in FY 2020				0
5. FY 2021 Classroom Site Fund Allocation (provided by ADE, based on \$425) Enter the total allocation in the Total Fund 010 column. Funds 011, 012, and 013 will automatically calculate.	0.00	0.00	0.00	
6. Adjustments to FY 2021 Classroom Site Fund Budget Limit (2)				0
7. FY 2021 Classroom Site Fund Budget Limit (Sum of lines B.3 through B.6) (3)	209,780	324,532	316,322	850,634

(1) The amount budgeted on page 4, line 10 cannot exceed this amount.
 (2) This line may be used to recapture lost CSF budget capacity that resulted from underbudgeting in prior fiscal years.
 (3) The amounts budgeted on page 3, lines 13, 26, 39, and 40 cannot exceed the respective amounts on this line.

**SUPPLEMENT TO SCHOOL DISTRICT ANNUAL EXPENDITURE BUDGET FOR DISTRICTS THAT BUDGET FOR
ENGLISH LANGUAGE LEARNERS (A.R.S. §§15-756.04 and 15-756.11)**

English Language Learners Supplement	FTE		Salaries 6100	Employee Benefits 6200	Purchased Services 6300, 6400, 6500	Supplies 6600	Property 6700	Other 6800	Totals		% Increase/ Decrease
	Prior FY	Budget FY							Prior FY 2020	Budget FY 2021	
	Expenditures										
English Language Learner Fund 071 (A.R.S. §15-756.04)											
1000 Instruction	1.	1.00							50,903	0	-100.0%
2000 Support Services											
2100 Students	2.	0.00							0	0	0.0%
2200 Instructional Staff	3.	0.00							0	0	0.0%
2300 General Administration	4.	0.00							0	0	0.0%
2400 School Administration	5.	0.00							0	0	0.0%
2500 Central Services	6.	0.00							0	0	0.0%
2600 Operation & Maintenance of Plant	7.	0.00							0	0	0.0%
2700 Student Transportation	8.	0.00							0	0	0.0%
2900 Other	9.	0.00							0	0	0.0%
Total (lines 1-9) (to Budget, page 6, Other Funds, line 2)	10.	1.00	0.00	0	0	0	0	0	50,903	0	-100.0%
Compensatory Instruction Fund 072 (A.R.S. §15-756.11)											
1000 Instruction	11.	0.00							0	0	0.0%
2000 Support Services											
2100 Students	12.	0.00							0	0	0.0%
2200 Instructional Staff	13.	0.00							0	0	0.0%
2300 General Administration	14.	0.00							0	0	0.0%
2400 School Administration	15.	0.00							0	0	0.0%
2500 Central Services	16.	0.00							0	0	0.0%
2600 Operation & Maintenance of Plant	17.	0.00							0	0	0.0%
2700 Student Transportation	18.	0.00							0	0	0.0%
2900 Other	19.	0.00							0	0	0.0%
Total (lines 11-19) (to Budget, page 6, Other Funds, line 3)	20.	0.00	0.00	0	0	0	0	0	0	0	0.0%

SUMMARY OF SCHOOL DISTRICT PROPOSED EXPENDITURE BUDGET

CTD NUMBER 130209000

VERSION Proposed

I certify that the Budget of Sedona-Oak Creek Joint Unified School District, Yavapai County for fiscal year 2021 was officially proposed by the Governing Board on June 2, 2020, and that the complete Proposed Expenditure Budget may be reviewed by contacting Heather Shaw-Burton at the District Office, telephone 928-204-6803 during normal business hours.

Randy Hawley

President of the Governing Board

1. Average Daily Membership:		Prior Year	Budget Year	4. Average Teacher Salaries (A.R.S. §15-903.E)	
	2019 ADM	2020 ADM	2021 ADM	1. Average salary of all teachers employed in FY 2021 (budget year)	54,126
Attending	761.733	742.634	713.349	2. Average salary of all teachers employed in FY 2020 (prior year)	50,683
				3. Increase in average teacher salary from the prior year	3,443
				4. Percentage increase	7%
2. Tax Rates:		Prior FY	Est. Budget FY	Comments on average salary calculation (Optional): Includes Classroom Site Fund (Prop 301) Stipends.	
Primary Rate (equalization formula funding and budget add-ons not required to be in secondary rate)		0.9590	0.9252		
Secondary Rate (voter-approved overrides, bonds, and Career Technical Education Districts, and desegregation, if applicable)		1.1766	1.1699		
3. Budgeted Expenditures and Budget Limits:		Budgeted		5. Average salary of all teachers employed in FY 2018	
		Expenditures	Budget Limit	6. Total percentage increase in average teacher salary since FY 2018	
Maintenance & Operation Fund		6,081,366	6,081,366	45,100	
Classroom Site Fund		850,634	850,634	20%	
Unrestricted Capital Outlay Fund		1,636,831	1,636,831		

MAINTENANCE AND OPERATION EXPENDITURES							
	Salaries and Benefits		Other		TOTAL		% Inc./ (Decr.) from Prior FY
	Prior FY	Budget FY	Prior FY	Budget FY	Prior FY	Budget FY	
100 Regular Education							
1000 Instruction	2,297,440	2,300,717	106,066	141,273	2,403,506	2,441,990	1.6%
2000 Support Services							
2100 Students	281,659	284,503	11,772	11,000	293,431	295,503	0.7%
2200 Instructional Staff	161,206	158,949	16,483	500	177,689	159,449	-10.3%
2300, 2400, 2500 Administration	686,823	490,571	63,905	57,000	750,728	547,571	-27.1%
2600 Oper./Maint. of Plant	161,461	377,870	897,076	938,900	1,058,537	1,316,770	24.4%
2900 Other	0	0	0	0	0	0	0.0%
3000 Oper. of Noninstructional Services	8,335	10,372	30,000	0	38,335	10,372	-72.9%
610 School-Sponsored Cocurric. Activities	0	0	0	0	0	0	0.0%
620 School-Sponsored Athletics	0	87,505	9,866	33,000	9,866	120,505	1121.4%
630, 700, 800, 900 Other Programs	0	0	0	0	0	0	0.0%
Regular Education Subsection Subtotal	3,596,924	3,710,487	1,135,168	1,181,673	4,732,092	4,892,160	3.4%
200 and 300 Special Education							
1000 Instruction	376,626	301,768	101,808	81,319	478,434	383,087	-19.9%
2000 Support Services							
2100 Students	236,047	235,456	33,031	30,000	269,078	265,456	-1.3%
2200 Instructional Staff	66,559	51,306	2,519	0	69,078	51,306	-25.7%
2300, 2400, 2500 Administration	0	0	50	0	50	0	-100.0%
2600 Oper./Maint. of Plant	0	0	0	0	0	0	0.0%
2900 Other	0	0	0	0	0	0	0.0%
3000 Oper. of Noninstructional Services	0	0	0	0	0	0	0.0%
Special Education Subsection Subtotal	679,232	588,530	137,408	111,319	816,640	699,849	-14.3%
400 Pupil Transportation	309,210	296,513	125,317	152,500	434,527	449,013	3.3%
510 Desegregation	0	0	0	0	0	0	0.0%
530 Dropout Prevention Programs	0	0	0	0	0	0	0.0%
540 Joint Career and Technical Education and Vocational Education Center	0	0	0	0	0	0	0.0%
550 K-3 Reading Program	47,702	40,344	0	0	47,702	40,344	-15.4%
TOTAL EXPENDITURES	4,633,068	4,635,874	1,397,893	1,445,492	6,030,961	6,081,366	0.8%

SUMMARY OF SCHOOL DISTRICT PROPOSED EXPENDITURE BUDGET (Concl'd)

CTD NUMBER 130209000
 VERSION Proposed

TOTAL EXPENDITURES BY FUND				
Fund	Budgeted Expenditures		\$ Increase/(Decrease) from Prior FY	% Increase/(Decrease) from Prior FY
	Prior FY	Budget FY		
Maintenance & Operation	6,030,961	6,081,366	50,405	0.8%
Instructional Improvement	168,474	152,788	(15,686)	-9.3%
English Language Learner	50,903	0	(50,903)	-100.0%
Compensatory Instruction	0	0	0	0.0%
Classroom Site	850,634	850,634	0	0.0%
Federal Projects	940,090	643,601	(296,489)	-31.5%
State Projects	34,398	29,309	(5,089)	-14.8%
Unrestricted Capital Outlay	1,113,211	1,636,831	523,620	47.0%
New School Facilities	0	0	0	0.0%
Adjacent Ways	70,562	0	(70,562)	-100.0%
Debt Service	6,500,000	6,500,000	0	0.0%
School Plant Fund	17,507	18,369	862	4.9%
Auxiliary Operations	156,453	155,880	(573)	-0.4%
Bond Building	125,000	0	(125,000)	-100.0%
Food Service	325,403	268,780	(56,623)	-17.4%
Other	1,342,881	1,186,918	(155,963)	-11.6%

M&O FUND SPECIAL EDUCATION PROGRAMS BY TYPE		
Program (A.R.S. §§15-761 and 15-903)	Prior FY	Budget FY
Total All Disability Classifications	750,624	645,275
Gifted Education	38,829	32,026
Remedial Education	0	0
ELL Incremental Costs	0	0
ELL Compensatory Instruction	0	0
Vocational and Technical Education (non-CTED)	0	0
Career Education (non-CTED)	0	0
Career Technical Education (CTED)	0	22,548
TOTAL	789,453	699,849

PROPOSED STAFFING SUMMARY				
Staff Type	Purchased Services Personnel FTE	Employee FTE	Total FTE	Staff-Pupil Ratio
Certified --				
Superintendent, Principals, Other Administrators	0	4	4	1 to 178.3
Teachers	0	48	48	1 to 14.9
Other	0	6	6	1 to 118.9
Subtotal	0	58	58	1 to 12.3
Classified --				
Managers, Supervisors, Directors	0	4	4	1 to 178.3
Teachers Aides	0	8	8	1 to 89.2
Other	0	23	23	1 to 31.0
Subtotal	0	35	35	1 to 20.4
TOTAL	0	93	93	1 to 7.7
Special Education --				
Teacher	0	4	4	1 to 20.4
Staff	0	7	7	1 to 11.7