



FY 2023
STATE OF ARIZONA
SCHOOL DISTRICT ANNUAL EXPENDITURE BUDGET
DISTRICTWIDE BUDGET

Proposed

Version

BY THE GOVERNING BOARD

We hereby certify that the Budget for the Fiscal Year 2023 was

Proposed June 22, 2022
Adopted
Revised
Date

SIGNED SIGNED

The FY 2023 budget file for the version described above will be uploaded via the Common Logon on ADE's website by July 15, 2022. Type the Date as MM/DD/YYYY

Superintendent Signature Business Manager Signature
Dennis Dearden Stacy Saravo
Superintendent Name (Typed Name) Business Manager Name (Typed Name)

District Contact Employee:
Telephone: Email:

REVENUES AND PROPERTY TAXATION

Table with 2 columns: Description, Amount. Rows include Total Budgeted Revenues for Fiscal Year 2022, Estimated Revenues by Source for Fiscal Year 2023 (excluding property taxes) with sub-rows for Local, Intermediate, State, Federal, and TOTAL.

District Tax Rates for Prior and Budget Fiscal Years (A.R.S. §15-903.D.4)

Table with 3 columns: Description, Prior FY 2022, Est. Budget FY 2023. Rows include Primary Tax Rate, Secondary Tax Rates (M&O Override, Special Program Override, Capital Override, Class A Bonds, Class B Bonds, CTED, Desegregation), and Total Secondary Tax Rate.

TOTAL BUDGETED EXPENDITURES AND AGGREGATE SCHOOL DISTRICT BUDGET LIMIT (A.R.S. §15-905.H)

Table with 3 columns: Description, Budgeted Expenditures, Budget Limit. Rows include Maintenance and Operation Fund, Unrestricted Capital Fund, Federal Projects Other Than Impact Aid, and Total Aggregate School District Budget Limit.

AVERAGE TEACHER SALARIES (A.R.S. §15-903.E)

Table with 2 columns: Description, Amount. Rows include Average salary of all teachers employed in FY 2023 (budget year), Average salary of all teachers employed in FY 2022 (prior year), Increase in average teacher salary from the prior year, and Percentage increase.

Average teacher salaries noted above do not include any CSF monies.

**DISTRICT CONTACT INFORMATION**

Superintendent  
 Executive Assistant to Superintendent  
 Chief Financial Officer  
 Business Manager 1  
 Business Manager 2  
 Business Consultant  
 School District Employee Report (SDER) Coordinator  
 SPED Data Reporting Coordinator  
 AzEDS/ADM Data Coordinator  
 Transportation Data Reporting Coordinator  
 CTE Coordinator  
 Poverty Coordinator  
 Assessments Coordinator  
 Curriculum Coordinator  
 Information Technology (IT) Director  
 Bookstore Manager  
 Governing Board Member  
 Governing Board Member  
 Governing Board Member  
 Governing Board Member  
 Governing Board Member  
 Governing Board Member  
 Governing Board Member  
 Governing Board Member

Prefix	First Name	Last Name	Email Address	Telephone Number	Extension
Mr.	Dennis	<b>Dearden</b>	dearden@sedonak12.org	928-204-6700	
Ms.	Stacy	Saravo	saravo@sedonak12.org	928-204-6802	
Ms.	Stacy	Saravo	saravo@sedonak12.org	928-204-6802	
Ms.	Stacy	Saravo	saravo@sedonak12.org	928-204-6802	
Mr.	Aaron	Coleman	coleman@sedonak12.org	928-204-6601	
Mr.	John	Parks	parks@sedonak12.org	928-204-6805	
Ms.	Vickie	Gann	gann@sedonak12.org	928-204-6639	
Ms.	Deana	Dewitt	dewitt@sedonak12.org	928-204-6836	
Mr.	John	Parks	parks@sedonak12.org	928-204-6805	
Mr.	Randy	Hawley	hawley@sedonak12.org	414-530-0796	
Ms.	Lauren	Robinson	robinson@sedonak12.org	928-274-8241	
Ms.	Karen	McClelland	mcclelland@sedonak12.org	928-301-2914	
Ms.	Maria	Husted	<a href="mailto:husted@sedonak12.org">husted@sedonak12.org</a>	916-893-2796	
Ms.	Barbara	Trautwein	<a href="mailto:trautwein@sedonak12.org">trautwein@sedonak12.org</a>	818-903-7415	

Student Information Systems (SIS) Vendor  
 Accounting Information System  
 Bookstore Cash Receipting System  
 District's website home page address

SELECT from Dropdown

PowerSchool (PowerSchool)

Infinite Visions

www.sedona.k12.az.us

**FUND 001 (M&O)**

**MAINTENANCE AND OPERATION (M&O) FUND**

Expenditures		FTE		Salaries 6100	Employee Benefits 6200	Purchased Services 6300, 6400, 6500	Supplies 6600	Other 6800	Totals		% Increase/ Decrease
		Prior FY	Budget FY						Prior FY 2022	Budget FY 2023	
100 Regular Education											
1000 Instruction	1.	0.00		1,770,918	524,223	60,000	30,956	4,350	2,361,734	2,390,447	1.2%
2000 Support Services											
2100 Students	2.	0.00		262,457	64,786	38,000	1,000	0	362,152	366,243	1.1%
2200 Instructional Staff	3.	0.00		185,610	68,454	27,700	0	500	271,253	282,264	4.1%
2300 General Administration	4.	0.00		150,099	46,531	950	0	6,000	208,648	203,580	-2.4%
2400 School Administration	5.	0.00		180,000	63,000	3,200	2,500	0	262,162	248,700	-5.1%
2500 Central Services	6.	0.00		213,670	66,238	97,400	17,200	2,500	398,057	397,008	-0.3%
2600 Operation & Maintenance of Plant	7.	0.00		258,679	80,190	603,000	218,100	500	1,162,657	1,160,469	-0.2%
2900 Other	8.	0.00		0	0	0	0	0	0	0	0.0%
3000 Operation of Noninstructional Services	9.	0.00		0	0	0	100	500	22,063	600	-97.3%
610 School-Sponsored Cocurricular Activities	10.	0.00		42,000	13,020	0	1,750	500	0	57,270	--
620 School-Sponsored Athletics	11.	0.00							30,929	0	-100.0%
630 Other Instructional Programs	12.	0.00							0	0	0.0%
700, 800, 900 Other Programs	13.	0.00							0	0	0.0%
Regular Education Subsection Subtotal (lines 1-13)	14.	0.00	0.00	3,063,433	926,442	830,250	271,606	14,850	5,079,655	5,106,581	0.5%
200 and 300 Special Education											
1000 Instruction	15.	0.00		245,000	75,950	31,500	5,200	0	356,258	357,650	0.4%
2000 Support Services											
2100 Students	16.	0.00		138,500	42,935	19,000	0	3,000	202,154	203,435	0.6%
2200 Instructional Staff	17.	0.00		40,000	12,400	0	0	500	52,475	52,900	0.8%
2300 General Administration	18.	0.00		0	0	0	0	0	0	0	0.0%
2400 School Administration	19.	0.00		0	0	0	0	0	0	0	0.0%
2500 Central Services	20.	0.00		0	0	0	0	0	0	0	0.0%
2600 Operation & Maintenance of Plant	21.	0.00		0	0	0	0	0	0	0	0.0%
2900 Other	22.	0.00		0	0	0	0	0	0	0	0.0%
3000 Operation of Noninstructional Services	23.	0.00		0	0	0	0	0	0	0	0.0%
Subtotal (lines 15-23)	24.	0.00	0.00	423,500	131,285	50,500	5,200	3,500	610,887	613,985	0.5%
400 Pupil Transportation	25.	0.00		222,000	68,820	55,000	75,500		381,656	421,320	10.4%
510 Desegregation (from Districtwide Desegregation Budget, page 2, line 44)	26.	0.00	0.00	0	0	0	0	0	0	0	0.0%
530 Dropout Prevention Programs	27.	0.00							0	0	0.0%
540 Joint Career and Technical Education and Vocational Education Center	28.	0.00	0.00	0	0	0	0	0	0	0	0.0%
550 K-3 Reading Program	29.	0.00							0	0	0.0%
Total Expenditures (lines 14, and 24-29) (Cannot exceed page 7, line 11)	30.	0.00	0.00	3,708,933	1,126,547	935,750	352,306	18,350	6,072,198	6,141,886	1.1%

The district has budgeted an amount in the M&O Fund equal to the General Budget Limit as calculated on page 7 of 8.

**SPECIAL EDUCATION PROGRAMS BY TYPE (M&O Fund Programs 200 and 300)**

(A.R.S. §§ 15-761 and 15-903)

	Prior FY	Budget FY	
1. Total All Disability Classifications	507,963	509,000	1.
2. Gifted Education	32,076	32,985	2.
3. Remedial Education	0		3.
4. ELL Incremental Costs	0		4.
5. ELL Compensatory Instruction	0		5.
6. Vocational and Technical Education (non-CTED)	0		6.
7. Career Education (non-CTED)	0		7.
8. Career Technical Education (CTED)	70,848	72,000	8.
9. Total (lines 1 through 8. Must equal total of line 24, page 1)	610,887	613,985	9.
10. IEP required pupil transportation costs coded within Program 400	21,330	21,330	10.

**Proposed Ratios for Special Education**

(A.R.S. §§15-903.E.1 and 15-764.A.5)

Teacher-Pupil 1 to 16  
 Staff-Pupil 1 to 12

**Estimated FTE Certified Employees**

(A.R.S. §15-903.E.2)

	Prior FY	Budget FY
Number of FTE - Certified Employees	48.67	49.92
Number of FTE - Certified Purchased Services Personnel		

**Expenditures Budgeted for Audit Services**

M&O Fund - Nonfederal	6350	35060
All Funds - Federal	6330	15,000

**FY 2023 Performance Pay (A.R.S. §15-920)**

Amount Budgeted in M&O Fund for a Performance Pay Component \$ -

Do not report budgeted amounts for the Performance Pay Component of the Classroom Site Fund on this line.

**Expenditures Budgeted in the M&O Fund for Food Service**

Amount budgeted in M&O for Food Service (Fund 001, Function 3100) \$ -  
 (This amount will be used to determine district compliance with state matching requirements pursuant to Code of Federal Regulations (CFR) Title 7, §210.17(a)]

**FUND 010 (CSF)**

**CLASSROOM SITE FUND (CSF) AND CSF BUDGET LIMIT (A.R.S. §§ 15-977 and 15-978)**

Expenditures		Salaries 6100	Employee Benefits 6200	Purchased Services 6300, 6400, 6500	Supplies 6600	Property 6700	Debt Service and Miscellaneous 6800	Totals		% Increase/ Decrease
								Prior FY 2022	Budget FY 2023	
1000 Instruction	1.	686,123	170,516					925,255	856,639	-7.4%
2100 Support Services - Students	2.	132,500	33,125					0	165,625	--
2200 Support Services - Instructional Staff	3.							0	0	0.0%
2300 Support Services - General Administration	4.							0	0	0.0%
2500 Central Services	5.							0	0	0.0%
3300 Community Services Operations	6.							0	0	0.0%
4000 Facilities Acquisition and Construction	7.							0	0	
5000 Debt Service	8.							0	0	
Total Expenditures (lines 1-8)	9.	818,623	203,641	0	0	0	0	925,255	1,022,264	10.5%

The district has budgeted an amount in Fund 010 equal to the Classroom Site Fund Budget Limit as calculated below.

**Classroom Site Fund Budget Limit Calculation**

FY 2022 Classroom Site Fund Budget Limit (from FY 2022 latest revised Budget, page 3, line 16)	10.	925,255
FY 2022 Actual Expenditures (For budget adoption use actual expenditures to date plus estimated expenditures through fiscal year-end.)	11.	550,254
Unexpended Budget Balance (line 10 minus 11)	12.	375,001
Interest Earned in the Classroom Site Fund in FY 2022	13.	151
FY 2023 Classroom Site Fund Allocation (provided by ADE, based on \$708)	14.	647,112
Adjustments to FY 2023 Classroom Site Fund Budget Limit (1)	15.	
FY 2023 Classroom Site Fund Budget Limit (Sum of lines 10 through 15) (2)	16.	1,022,264

(1) This line may be used to recapture lost CSF budget capacity that resulted from underbudgeting in prior fiscal years.

(2) The amounts budgeted on line 7 cannot exceed the respective amounts on this line.

**FUND 610 (UCO)**

**UNRESTRICTED CAPITAL OUTLAY (UCO) FUND**

Expenditures		Rentals 6440	Library Books, Textbooks, & Instructional Aids (2) 6641-6643	Property (2) 6700	Redemption of Principal (3) 6831, 6832, 6833	Interest (4) 6841, 6842, 6843, 6850	All Other Object Codes (excluding 6900)	Totals		% Increase/ Decrease
								Prior FY 2022	Budget FY 2023	
<b>Unrestricted Capital Outlay Override (1)</b>	1.							0	0	0.0%
<b>Unrestricted Capital Outlay Fund 610 (6)</b>										
1000 Instruction	2.	50,000	100,000	102,455			200,546	417,320	453,001	8.6%
2000 Support Services										
2100, 2200 Students and Instructional Staff	3.	5,000	0	30,000				21,377	35,000	63.7%
2300, 2400, 2500, 2900 Administration	4.	5,000		125,000				78,291	130,000	66.0%
2600 Operation & Maintenance of Plant	5.	5,000		50,000			25,000	49,295	80,000	62.3%
2700 Student Transportation	6.			15,000				6,242	15,000	140.3%
3000 Operation of Noninstructional Services (5)	7.			15,000				2,415	15,000	521.1%
4000 Facilities Acquisition and Construction	8.			0				0	0	0.0%
5000 Debt Service	9.							0	0	0.0%
<b>Total Unrestricted Capital Outlay Fund (lines 2-9)</b>	10.	65,000	100,000	337,455	0	0	225,546	574,940	728,001	26.6%

The district has budgeted an amount in the UCO Fund equal to the Unrestricted Capital Budget Limit as calculated on Page 8 of 8.

(1) Amounts in the Unrestricted Capital Outlay Override line 1 above must be included in the appropriate individual line items for Fund 610 and in the Budget Year Total Column.

(5) Expenditures Budgeted in Unrestricted Capital Outlay (UCO) Fund for Food Service

Enter the amount budgeted in UCO for Food Service [Amount will be used to determine district compliance with state matching requirements pursuant to CFR Title 7, §210.17(a)] \$ 5,000

(2) Detail by object code:

	Unrestricted Capital Outlay
6641 Library Books	\$ 10,000
6642 Textbooks	20,000
6643 Instructional Aids	70,000
673X Furniture and Equipment	144,955
673X Vehicles	0
673X Tech Hardware & Software	192,500

(6) Expenditures, if any, budgeted in the Unrestricted Capital Outlay Fund on lines 2-9 for the K-3 Reading Program as described in A.R.S. §15-211 \$ -

(3) Includes principal on Capital Equity Fund loans of \_\_\_\_\_, principal on capital leases of \_\_\_\_\_, and principal on bonds of \_\_\_\_\_.

(4) Includes interest on Capital Equity Fund loans of \_\_\_\_\_, interest on capital leases of \_\_\_\_\_, and interest on bonds of \_\_\_\_\_.

OTHER FUNDS—REQUIRED CAPITAL EXPENDITURE DETAIL [(A.R.S. §15-904.(B))]

Expenditures	UNRESTRICTED CAPITAL OUTLAY		BOND BUILDING		NEW SCHOOL FACILITIES		ADJACENT WAYS		
	Fund 610		Fund 630		Fund 695		Fund 620 (2)		
	Prior FY	Budget FY	Prior FY	Budget FY	Prior FY	Budget FY	Prior FY	Budget FY	
<b>Total Fund Expenditures</b>	1.	574,940	728,001	0		0		0	1.
<b>Select Object Codes Detail (1)</b>									
6150 Classified Salaries	2.	0		0		0		0	2.
6200 Employee Benefits	3.	0		0		0		0	3.
6450 Construction Services	4.	0		0		0		0	4.
6710 Land and Improvements	5.	0		0		0		0	5.
6720 Buildings and Improvements	6.	0		0		0		0	6.
673X Furniture and Equipment	7.	9,439	144,955	0		0		0	7.
673X Vehicles	8.	0	0	0		0		0	8.
673X Technology Hardware & Software	9.	378,146	192,500	0		0		0	9.
6831, 6832, 6833 Redemption of Principal	10.	0		0		0		0	10.
6841, 6842, 6843, 6850, 6860 Interest and Debt-Issuance Costs	11.	0		0		0		0	11.
Total (lines 2-11)	12.	387,585	337,455	0	0	0	0	0	12.
Total amounts reported on lines 2-11 above for:									
Renovation	13.	387,585	387,040	0				0	13.
New Construction	14.	0	0	0		0		0	14.
Other	15.	0		0		0		0	15.
Total (lines 13-15, must equal line 12)	16.	387,585	Check line 12	0	0	0	0	0	16.

(1) Lines 2-11 may not include all budgeted expenditures of the fund. Total budgeted expenditures for each fund should be included on Line 1.

(2) Amount budgeted on line 1 for the Adjacent Ways Fund that will result in a tax levy in FY 2023 \_\_\_\_\_

**SPECIAL PROJECTS**

**FEDERAL PROJECTS FTE & EXPENDITURES**

1.	100-130 ESEA Title I - Helping Disadvantaged Children	3.13	3.13	131,860	1.
2.	140-150 ESEA Title II - Prof. Dev. and Technology	0.00	0.00	10,926	2.
3.	160 ESEA Title IV - 21st Century Schools	0.25	0.25	14,742	3.
4.	170-180 ESEA Title V - Promote Informed Parent Choice	0.00		0	4.
5.	190 ESEA Title III - Limited Eng. & Immigrant Students	0.00		4,251	5.
6.	200 ESEA Title VII - Indian Education	0.00		0	6.
7.	210 ESEA Title VI - Flexibility and Accountability	0.00		0	7.
8.	220 IDEA Part B	5.28	5.28	206,654	8.
9.	230 Johnson-O'Malley	0.00		0	9.
10.	240 Workforce Investment Act	0.00		0	10.
11.	250 AEA - Adult Education	0.00		0	11.
12.	260-270 Vocational Education - Basic Grants	0.50	0.50	1,386	12.
13.	280 ESEA Title X - Homeless Education	0.00		0	13.
14.	290 Medicaid Reimbursement	0.00		0	14.
15.	374 E-Rate	0.00		0	15.
16.	378 Impact Aid	0.00		0	16.
17.	300-399 Other Federal Projects (Besides E-Rate & Impact Aid)	3.00	3.00	146,224	17.
18.	Total Federal Project Funds (lines 1-17)	12.16	12.16	516,043	0

**STATE PROJECTS FTE & EXPENDITURES**

19.	400 Vocational Education	0.00		6,162	19.
20.	410 Early Childhood Block Grant	0.00		0	20.
21.	420 Ext. School Yr. - Pupils with Disabilities	0.00		0	21.
22.	425 Adult Basic Education	0.00		0	22.
23.	430 Chemical Abuse Prevention Programs	0.00		0	23.
24.	435 Academic Contests	0.00		0	24.
25.	450 Gifted Education	0.00		0	25.
26.	456 College Credit Exam Incentives	0.00		0	26.
27.	457 Results-based Funding	0.00		0	27.
28.	460 Environmental Special Plate	0.00		0	28.
29.	465-499 Other State Projects	0.00		0	29.
30.	Total State Project Funds (lines 19-29)	0.00	0.00	6,162	0
31.	Total Special Projects (lines 18 and 30)	12.16	12.16	522,205	0

**INSTRUCTIONAL IMPROVEMENT FUND EXPENDITURES (020)**

1.	Teacher Compensation Increases	0			1.
2.	Class Size Reduction	50,000		45,000	2.
3.	Dropout Prevention Programs (M&O purposes)	50,000		50,000	3.
4.	Instructional Improvement Programs (M&O purposes)	505,000		55,000	4.
5.	Total Instructional Improvement Fund (lines 1-4)	605,000		150,000	5.

	Prior FY	Budget FY	
	0		1.
	50,000	45,000	2.
	50,000	50,000	3.
	505,000	55,000	4.
	605,000	150,000	5.

**OTHER FUNDS EXPENDITURES**

1.	050 County, City, and Town Grants			1.
2.	071 English Language Learner (1)			2.
3.	072 Compensatory Instruction (1)			3.
4.	500 School Plant (2)		120,000	4.
5.	510 Food Service	376,312	380,000	5.
6.	515 Civic Center	67,681	144,861	6.
7.	520 Community School	363	13,000	7.
8.	525 Auxiliary Operations	83,150	83,900	8.
9.	526 Extracurricular Activities Fees Tax Credit	86,254	150,000	9.
10.	530 Gifts and Donations	191,965	200,000	10.
11.	535 Career & Technical Education Projects	0		11.
12.	540 Fingerprint	0		12.
13.	545 School Opening	0		13.
14.	550 Insurance Proceeds	0		14.
15.	555 Textbooks	0		15.
16.	565 Litigation Recovery	0		16.
17.	570 Indirect Costs	6,000	6,000	17.
18.	575 Unemployment Insurance	0		18.
19.	580 Teacherage	0		19.
20.	585 Insurance Refund	0		20.
21.	590 Grants and Gifts to Teachers	0		21.
22.	595 Advertisement	0		22.
23.	596 Career Technical Education	65,723	66,000	23.
24.	597 Arizona Industry Credentials Incentive	0		24.
25.	639 Impact Aid Revenue Bond Building	0		25.
26.	650 Gifts and Donations-Capital	0		26.
27.	660 Condemnation	0		27.
28.	665 Energy and Water Savings	123,349	123,500	28.
29.	686 Emergency Deficiencies Correction	0		29.
30.	691 Building Renewal Grant	0		30.
31.	700 Debt Service	916,198	916,198	31.
32.	720 Impact Aid Revenue Bond Debt Service	0		32.
33.	850 Student Activities	12,831	15,000	33.
34.	Other	74,666	75,000	34.

**INTERNAL SERVICE FUNDS 950-989**

1.	9__ Self-Insurance	0		1.
2.	955 Intergovernmental Agreements	0		2.
3.	9__ OPEB	0		3.
4.	9___	0		4.

	Prior FY	Budget FY	
	0		1.
	0	0	2.
	0	0	3.
	0	120,000	4.
	376,312	380,000	5.
	67,681	144,861	6.
	363	13,000	7.
	83,150	83,900	8.
	86,254	150,000	9.
	191,965	200,000	10.
	0		11.
	0		12.
	0		13.
	0		14.
	0		15.
	0		16.
	6,000	6,000	17.
	0		18.
	0		19.
	0		20.
	0		21.
	0		22.
	65,723	66,000	23.
	0		24.
	0		25.
	0		26.
	0		27.
	123,349	123,500	28.
	0		29.
	0		30.
	916,198	916,198	31.
	0		32.
	12,831	15,000	33.
	74,666	75,000	34.

(1) From Supplement, line 10 and line 20, respectively.  
 (2) Indicate amount budgeted in Fund 500 for M&O purposes



**CALCULATION OF FY 2023 GENERAL BUDGET LIMIT  
(A.R.S. §15-947.C)**

		<b>A. Maintenance and Operation</b>	<b>B. Unrestricted Capital Outlay</b>
*1. FY 2023 Revenue Control Limit (RCL) (from BSA55 tab, page 3)	\$ 5,102,020	\$ 4,948,959	\$ 153,061
*2. (a) FY 2023 District Additional Assistance (DAA) (from BSA55 tab, page 4)	\$ 391,917		
(b) DAA Adjustment (from BSA55 tab, page 4)	\$ 0		
(c) Total DAA (line 2.a plus 2.b)	\$ 391,917	391,917	0
*3. FY 2023 Override Authorization (A.R.S. §§15-481 and 15-482 or 15-949 if small school adjustment phase down applies, see Calculations page, Calculation of Maximum Override for a District No Longer Eligible for a Small School Adjustment, line 6 and Calculation of Small School Adjustment Phase Down Limit, line 6)			
(a) Maintenance and Operation		742,344	
(b) Unrestricted Capital Outlay			
(c) Special Program			
*4. Small School Adjustment for Districts with a Student Count of 125 or less in K-8 or 100 or less in 9-12 (A.R.S. §15-949) (Up to \$50,000 if no election is chosen for phase down, see Calculations page, Calculation of Small School Adjustment Phase Down Limit, line 6)			
*5. Tuition Revenue (A.R.S. §§15-823 and 15-824) Local (Do <b>not</b> include full-day kindergarten or summer school tuition)			
(a) Individuals and Other Private Sources			
(b) Other Arizona Districts			
(c) Out-of-State Districts and Other Governments			
State			
(d) Certificates of Educational Convenience (A.R.S. §§15-825, 15-825.01, and 15-825.02)			
*6. State Assistance (A.R.S. §15-976) and Special Ed. Voucher Payments Received (A.R.S. §15-1204)			
*7. Increase Authorized by County School Superintendent for Accommodation Schools [not to exceed amount on Calculations page, Calculation of M&O Fund Budget Balance Carryforward, line 15(e)] (A.R.S. §15-974.B)			
8. Budget Increase for:			
(a) Desegregation Expenditures (A.R.S. §15-910.G-K)			
* (b) Tuition Out Debt Service (from Calculations page, Calculation of Tuition Out for High School Students, line 5) (A.R.S. §15-910.M)		0	
* (c) Budget Balance Carryforward (from Calculations page, Calculation of M&O Fund Budget Balance Carryforward, line 13) (A.R.S. §15-943.01)		182,166	
(d) Dropout Prevention Programs (Laws 1992, Ch. 305, §32 and Laws 2000, Ch. 398, §2)			
(e) Registered Warrant or Tax Anticipation Note Interest Expense Incurred in FY 2021 (A.R.S. §15-910.N)			
* (f) Joint Career and Technical Education and Vocational Education Center (A.R.S. §15-910.01)			
* (g) FY 2022 Performance Pay Unexpended Budget Carryforward (from Calculation page, Calculation of M&O Fund Budget Balance Carryforward, line 10.f) (A.R.S. §15-920)		0	
(h) Excessive Property Tax Assessed Valuation Judgments (A.R.S. §§42-16213 and 42-16214)			
* (i) Transportation Revenues for Attendance of Nonresident Pupils (A.R.S. §§15-923 and 15-947)			
*9. Adjustment to the General Budget Limit (A.R.S. §§15-272, 15-905.M, 15-910.02, and 15-915) Include year(s) and descriptions, as applicable.			
(a) Prior Year Over Expenditures/Resolutions:			
(b) Decrease for Transfer from M&O to Energy and Water Savings Fund		(123,500)	
(c) Increase for Energy and Water Savings Fund Transfer to M&O			
(d) Noncompliance Adjustment			
(e) ADM/Transportation Audit Adjustment			
(f) Other:			
*10. Estimated Allocation of Additional Funding (2016 Prop 123 & Laws 2015, 1st S.S., Ch. 1, §6)			
11. FY 2023 General Budget Limit (column A, lines 1 through 10) (A.R.S. §15-905.F) (page 1, line 30 cannot exceed this amount)		\$ 6,141,886	
12. Total Amount to be Used for Capital Expenditures (column B, lines 1 through 10) (A.R.S. §15-905.F) (to page 8, line 11)			\$ 153,061

\* Subject to adjustment prior to May 15 as allowed by A.R.S. Revisions are described in the instructions for these lines, as needed.

**CALCULATION OF FY 2023 UNRESTRICTED CAPITAL BUDGET LIMIT  
 (A.R.S. §15-947.D)**

**UNRESTRICTED CAPITAL BUDGET LIMIT**

1. FY 2022 Unrestricted Capital Budget Limit (UCBL) (from FY 2022 latest revised Budget, page 8, line 12)	\$ <u>1,432,767</u>
2. Total UCBL Adjustment for prior years as notified by ADE on BUDG75 report (For budget adoption, use zero.)	\$ _____
3. Adjusted Amount Available for FY 2022 Capital Expenditures (line 1 + 2)	\$ <u>1,432,767</u>
4. Amount Budgeted in Fund 610 in FY 2022 (from FY 2022 latest revised Budget, page 4, line 10)	\$ <u>574,940</u>
5. Lesser of line 3 or the sum of line 4 and any positive adjustment on line 2	\$ <u>574,940</u>
6. FY 2022 Fund 610 Actual Expenditures (For budget adoption use actual expenditures to date plus estimated expenditures through fiscal year-end.)	\$ _____
7. Unexpended Budget Balance in Fund 610 (line 5 minus 6) If negative, use zero in calculation, but show negative amount here in parentheses.	\$ <u>574,940</u>
8. Interest Earned in Fund 610 in FY 2022	\$ _____
9. Monies deposited in Fund 610 from Division of School Facilities for donated land (A.R.S. §41-5741.F)	\$ _____
10. Adjustment to UCBL for FY 2023 (A.R.S. §15-905.M) Include year(s) and descriptions, as applicable.	
(a) Prior Year Over Expenditures/Resolutions:	\$ _____
(b) ADM/Transportation Audit Adjustment	\$ _____
(c) Other:	\$ _____
11. Amount to be Used for Capital Expenditures (from page 7, line 12)	\$ <u>153,061</u>
12. FY 2023 Unrestricted Capital Budget Limit (lines 7 through 11) (1)	\$ <u>728,001</u>

(1) The amount budgeted on page 4, line 10 cannot exceed this amount.

**SUPPLEMENT TO SCHOOL DISTRICT ANNUAL EXPENDITURE BUDGET FOR DISTRICTS THAT BUDGET FOR ENGLISH LANGUAGE LEARNERS (A.R.S. §§15-756.04 and 15-756.11)**

English Language Learners Supplement	FTE		Salaries 6100	Employee Benefits 6200	Purchased Services 6300, 6400, 6500	Supplies 6600	Property 6700	Other 6800	Totals		% Increase/ Decrease
	Prior FY	Budget FY							Prior FY 2022	Budget FY 2023	
	<b>Expenditures</b>										
<b>English Language Learner Fund 071 (A.R.S. §15-756.04)</b>											
1000 Instruction	1.	0.00							0	0	0.0%
2000 Support Services											
2100 Students	2.	0.00							0	0	0.0%
2200 Instructional Staff	3.	0.00							0	0	0.0%
2300 General Administration	4.	0.00							0	0	0.0%
2400 School Administration	5.	0.00							0	0	0.0%
2500 Central Services	6.	0.00							0	0	0.0%
2600 Operation & Maintenance of Plant	7.	0.00							0	0	0.0%
2700 Student Transportation	8.	0.00							0	0	0.0%
2900 Other	9.	0.00							0	0	0.0%
<b>Total (lines 1-9) (to Budget, page 6, Other Funds, line 2)</b>	10.	0.00	0.00	0	0	0	0	0	0	0	0.0%
<b>Compensatory Instruction Fund 072 (A.R.S. §15-756.11)</b>											
1000 Instruction	11.	0.00							0	0	0.0%
2000 Support Services											
2100 Students	12.	0.00							0	0	0.0%
2200 Instructional Staff	13.	0.00							0	0	0.0%
2300 General Administration	14.	0.00							0	0	0.0%
2400 School Administration	15.	0.00							0	0	0.0%
2500 Central Services	16.	0.00							0	0	0.0%
2600 Operation & Maintenance of Plant	17.	0.00							0	0	0.0%
2700 Student Transportation	18.	0.00							0	0	0.0%
2900 Other	19.	0.00							0	0	0.0%
<b>Total (lines 11-19) (to Budget, page 6, Other Funds, line 3)</b>	20.	0.00	0.00	0	0	0	0	0	0	0	0.0%

I certify that the Budget of \_\_\_\_\_ District, \_\_\_\_\_ County for fiscal year 2023 was officially proposed by the Governing Board on, June 22, 2022, and that the complete Proposed Expenditure Budget may be reviewed by contacting \_\_\_\_\_ at the District Office, telephone \_\_\_\_\_ during normal business hours.

\_\_\_\_\_  
President of the Governing Board

<b>1. Average Daily Membership:</b>		Prior Year	Budget Year	<b>4. Average Teacher Salaries (A.R.S. §15-903.E)</b>	
	2021 ADM	2022 ADM	2023 ADM	1. Average salary of all teachers employed in FY 2023 (budget year)	45,882
Attending	660,5460	665,2930	625,0000	2. Average salary of all teachers employed in FY 2022 (prior year)	44,022
				3. Increase in average teacher salary from the prior year	1,860
				4. Percentage increase	4%
<b>2. Tax Rates:</b>		Prior FY	Est. Budget FY	Average teacher salaries noted above do not include any CSF monies.	
Primary Rate (equalization formula funding and budget add-ons not required to be in secondary rate)		0.0000	0.0000		
Secondary Rate (voter-approved overrides, bonds, and Career Technical Education Districts, and desegregation, if applicable)		0.0000	0.0000		
<b>3. Budgeted Expenditures and Budget Limits:</b>		Budgeted Expenditures	Budget Limit		
Maintenance & Operation Fund		6,141,886	6,141,886		
Classroom Site Fund		1,022,264	1,022,264		
Unrestricted Capital Outlay Fund		728,001	728,001		

	MAINTENANCE AND OPERATION EXPENDITURES						% Inc./(Decr.) from Prior FY
	Salaries and Benefits		Other		TOTAL		
	Prior FY	Budget FY	Prior FY	Budget FY	Prior FY	Budget FY	
<b>100 Regular Education</b>							
1000 Instruction	2,235,064	2,295,141	126,670	95,306	2,361,734	2,390,447	1.2%
2000 Support Services							
2100 Students	322,541	327,243	39,611	39,000	362,152	366,243	1.1%
2200 Instructional Staff	247,306	254,064	23,947	28,200	271,253	282,264	4.1%
2300, 2400, 2500 Administration	741,432	719,538	127,435	129,750	868,867	849,288	-2.3%
2600 Oper./Maint. of Plant	318,063	338,869	844,594	821,600	1,162,657	1,160,469	-0.2%
2900 Other	0	0	0	0	0	0	0.0%
3000 Oper. of Noninstructional Services	0	0	22,063	600	22,063	600	-97.3%
610 School-Sponsored Curric. Activities	0	55,020	0	2,250	0	57,270	--
620 School-Sponsored Athletics	24,166	0	6,763	0	30,929	0	-100.0%
630, 700, 800, 900 Other Programs	0	0	0	0	0	0	0.0%
Regular Education Subsection Subtotal	3,888,572	3,989,875	1,191,083	1,116,706	5,079,655	5,106,581	0.5%
<b>200 and 300 Special Education</b>							
1000 Instruction	317,934	320,950	38,324	36,700	356,258	357,650	0.4%
2000 Support Services							
2100 Students	173,619	181,435	28,535	22,000	202,154	203,435	0.6%
2200 Instructional Staff	42,165	52,400	10,310	500	52,475	52,900	0.8%
2300, 2400, 2500 Administration	0	0	0	0	0	0	0.0%
2600 Oper./Maint. of Plant	0	0	0	0	0	0	0.0%
2900 Other	0	0	0	0	0	0	0.0%
3000 Oper. of Noninstructional Services	0	0	0	0	0	0	0.0%
Special Education Subsection Subtotal	533,718	554,785	77,169	59,200	610,887	613,985	0.5%
400 Pupil Transportation	280,398	290,820	101,258	130,500	381,656	421,320	10.4%
510 Desegregation	0	0	0	0	0	0	0.0%
530 Dropout Prevention Programs	0	0	0	0	0	0	0.0%
540 Joint Career and Technical Education and Vocational Education Center	0	0	0	0	0	0	0.0%
550 K-3 Reading Program	0	0	0	0	0	0	0.0%
<b>TOTAL EXPENDITURES</b>	<b>4,702,688</b>	<b>4,835,480</b>	<b>1,369,510</b>	<b>1,306,406</b>	<b>6,072,198</b>	<b>6,141,886</b>	<b>1.1%</b>

SUMMARY OF SCHOOL DISTRICT PROPOSED EXPENDITURE BUDGET (Concl'd)

CTD NUMBER 130209000

VERSION Proposed

TOTAL EXPENDITURES BY FUND				
Fund	Budgeted Expenditures		\$ Increase/(Decrease) from Prior FY	% Increase/(Decrease) from Prior FY
	Prior FY	Budget FY		
Maintenance & Operation	6,072,198	6,141,886	69,688	1.1%
Instructional Improvement	605,000	150,000	(455,000)	-75.2%
English Language Learner	0	0	0	0.0%
Compensatory Instruction	0	0	0	0.0%
Classroom Site	925,255	1,022,264	97,009	10.5%
Federal Projects	516,043	0	(516,043)	-100.0%
State Projects	6,162	0	(6,162)	-100.0%
Unrestricted Capital Outlay	574,940	728,001	153,061	26.6%
New School Facilities	0	0	0	0.0%
Adjacent Ways	0	0	0	0.0%
Debt Service	916,198	916,198	0	0.0%
School Plant Fund	0	120,000	120,000	--
Auxiliary Operations	83,150	83,900	750	0.9%
Bond Building	0	0	0	0.0%
Food Service	376,312	380,000	3,688	1.0%
Other	628,832	793,361	164,529	26.2%

M&O FUND SPECIAL EDUCATION PROGRAMS BY TYPE		
Program (A.R.S. §§15-761 and 15-903)	Prior FY	Budget FY
Total All Disability Classifications	507,963	509,000
Gifted Education	32,076	32,985
Remedial Education	0	0
ELL Incremental Costs	0	0
ELL Compensatory Instruction	0	0
Vocational and Technical Education (non-CTED)	0	0
Career Education (non-CTED)	0	0
Career Technical Education (CTED)	70,848	72,000
TOTAL	610,887	613,985

PROPOSED STAFFING SUMMARY				
Staff Type	Purchased Services Personnel FTE	Employee FTE	Total FTE	Staff-Pupil Ratio
Certified --				
Superintendent, Principals, Other Administrators		4	4	1 to 156.3
Teachers		46	46	1 to 13.6
Other		5	5	1 to 125.0
Subtotal	0	55	55	1 to 11.4
Classified --				
Managers, Supervisors, Directors		4	4	1 to 156.3
Teachers Aides		8	8	1 to 78.1
Other		23	23	1 to 27.2
Subtotal	0	35	35	1 to 17.9
TOTAL	0	90	90	1 to 6.9
Special Education --				
Teacher		5	5	1 to 16.4
Staff		7	7	1 to 11.7

FY 2023 Truth in Taxation Work Sheet (A.R.S. §15-905.01)

1.	FY 2023 Truth in Taxation Base Limit (from FY 2022 TNT work sheet, line 3 + line 11)	\$ <u>0</u>	
2.	Deduction for discontinued programs	<u>0</u>	
3.	Adjusted FY 2023 TNT Base Limit	<u><u>0</u></u>	<b>primary property tax rate</b>
			<b>Related to Budgeted Expenditures</b>
<b>FY 2023 Budgeted Expenditures</b>			
4.	Desegregation (no longer a primary levy, must be zero)	\$ <u>0</u>	<u>                    </u>
5.	Dropout Prevention (from page 1, line 27)	<u>0</u>	<u>                    </u>
6.	Joint Career and Technical Education and Vocational Education Center	<u>0</u>	<u>                    </u>
7.	Small School Adjustment (from page 7, line 4, columns A and B)	\$ <u>0</u>	<u>                    </u>
<b>Adjustments for FY 2022 Expenditures</b>			
8.	Desegregation, Dropout Prevention, and Joint Career and Technical Education and Vocational Education Center		
a.	FY 2022 Total Actual Expenditures for programs above	\$ <u>                    </u>	
b.	Sum of FY 2022 original budget amounts for programs above (from FY 2022 TNT work sheet, sum of lines 4, 5, 6, 7)	<u>0</u>	
c.	Expenditures over/(under) original budget (line 8.a minus line 8.b)	\$ <u>0</u>	
9.	Small School Adjustment		
a.	FY 2022 final budget for Small School Adjustment	\$ <u>                    </u>	
b.	FY 2022 original budget for Small School Adjustment (from FY 2022 TNT work sheet, line 7)	\$ <u>0</u>	
c.	Amount over/(under) budget for Small School Adjustment (line 9.a minus line 9.b)	\$ <u>0</u>	
10.	Total (add lines 4 through 7 and line 8.c. and line 9.c.)	\$ <u><u>0</u></u>	
11.	Excess over Truth in Taxation Limit (1) (Line 10 minus line 3. If negative, enter zero.)	\$ <u><u>0</u></u>	
12.	Amount to be Levied in FY 2023 for Adjacent Ways pursuant to A.R.S. §15-995 (from page 5, footnote 2) (1)	\$ <u>0</u>	<u>                    </u>
13.	Amount to be Levied in FY 2023 for Liabilities in Excess of the Budget pursuant to A.R.S. §15-907 (1)	\$ <u>                    </u>	<u>                    </u>
<b>Calculations for Truth in Taxation Notice</b>			
A.	Sum of lines 11, 12, and 13	\$ <u>0</u>	
B.1.	Current Assessed Value	\$ <u>                    </u>	
B.2.	(Line 3 divided by line B.1) x \$10,000	\$ <u>                    </u> (2)	
C.1.	Sum of lines 3, 11, 12, and 13	\$ <u>0</u>	
C.2.	(Line C.1 divided by line B.1) x \$10,000	\$ <u>                    </u> (2)	
(1)	If an amount on line 11, 12, or 13 is greater than zero, the district must publish a Truth in Taxation Hearing Notice as described in A.R.S. §15-905.01.		
(2)	\$10,000 is used in these calculations to determine the amounts to include on the truth in taxation hearing notice for a \$100,000 home, as property taxes on residential properties are levied at 10% of the assessed valuation per A.R.S. §42-15003.		

**DATA ENTRY SHEET**

**FY 2022 BUDGET AMOUNTS (FOR FY 2023 PRELIMINARY BUDGETS)**

Base Level Amount (A.R.S. §15-901, as amended by Laws 2021, Ch. 404, §27)	\$ 4,478.46
State Support Level per Route Mile (A.R.S. §15-945, as amended by Laws 2021, Ch. 404, §33)	
0.5 mile or less <b>OR</b> more than 1.0 mile	\$ 2.77
More than 0.5 mile through 1.0 mile	\$ 2.27
Qualifying Tax Rate for elementary or secondary (CTEDs use 0.05)	1.7133

**UNWEIGHTED STUDENT COUNT**

All districts must complete lines 1 through 6 below.

Prior years ADM amounts (lines 1 and 2) are used to calculate district additional assistance (DAA), including DAA growth factor if applicable, in accordance with A.R.S. §15-961. Estimated current year ADM (lines 3 through 6) is used to calculate the Group A weighted student count included in the Base Support Level calculation on the BSA55 tab, page 2.

**Prior Years ADM (A.R.S. §§15-901 and 15-961)**

1. FY 2021 100th-Day ADM	PSD	K-8	9-12	Total
2. FY 2022 100th-Day ADM	1.9700	337.5095	325.8128	665.2923

**Current Year ADM (A.R.S. §§15-943 and 15-808)**

3. FY 2023 Estimated Non-AOI Student Count	1.0000	316.0000	306.0000	623.0000
4. FY 2023 Estimated AOI Full-Time Student Count		0.0000	2.7000	2.7000
5. FY 2023 Estimated AOI Part-Time Student Count		0.0000	0.0000	0.0000
6. Total FY 2023 Estimated Student Count	1.0000	316.0000	308.7000	625.7000

**STUDENT COUNT BY CATEGORY**

Student counts used to calculate the Group B weighted add-on count used in calculating the Base Support Level.

	Non-AOI Student Count	AOI Full-Time Student Count	AOI Part-Time Student Count
7. K-3 Reading	0.0000		
8. K-3	110.0000		
9. ELL	110.0000		
10. HI			
11. MD-R, A-R, and SID-R	10.0000		
12. MD-SC, A-SC, and SID-SC	2.0000		
13. MD-SSI			
14. OI-R	0.5000		
15. OI-SC	4.0000		
16. P-SD			
17. DD*, ED, MIID, SLD, SLI*, and OHI	50.0000		
18. ED-P			
19. MOID	1.0000		
20. VI			
21. G			
22. Total Add-on Count (lines 7 through 21)	287.5000	0.0000	0.0000

\*School aged students only

**ADJUSTMENTS TO BASE SUPPORT LEVEL/BASE REVENUE CONTROL LIMIT (A.R.S. §15-944.E)**

K-8 9-12

- 1.  Check box(es) if the district's schools are designated as small isolated by the State Board of Education. (A.R.S. §15-901)
- 2.  Check box if the district has been approved for additional monies for teacher compensation by the State Board of Education. (A.R.S. §15-952)
- 3.  Check box if the district has been approved to provide 200 days of instruction by ADE. (A.R.S. §15-902.04)

4. Adjusted FY 2023 Base Level Amount	\$4,534.44
5. Actual Teacher Experience Index (TEI) from FY 2022 Teacher Experience Report (if actual TEI is less than 1.0000 use 1.0000) (A.R.S. §15-941)	
6. FY 2021 actual <b>non-federal</b> audit expenditures from all funds (A.R.S. §15-914.F)	\$35,880.00
7. FY 2021 actual <b>federal</b> audit expenditures from all funds	
8. FY 2021 actual <b>total</b> audit expenditures from all funds (line 6 plus line 7)	\$35,880.00

**TRANSPORTATION (A.R.S. §§15-816.01, 15-945, and 15-946)**

1. FY 2022 Approved Daily Route Miles	329.46
2. Number of Eligible Students Transported in FY 2022	186.00
3. FY 2022 Annual Expenditure for Bus Tokens	
4. FY 2022 Annual Expenditure for Bus Passes	
5. Actual Route Miles traveled in July and August 2021 to Transport Pupils w/Disabilities for Extended School Year	
6. Estimated Route Miles Traveled in June 2022 to Transport Pupils w/Disabilities for Extended School Year	

**OTHER INFORMATION**

1. Capital Transportation Adjustment (A.R.S. §15-963.B)	
a. PSD	
b. K-8	
c. 9-12	
2. Adjustment for Remote Instructional Time calculated by ADE (A.R.S. §15-901.08, leave blank for budget adoption)	
3. Consolidation/Unification Increase for Transitional Costs incurred in first year (A.R.S. §§15-912 and 15-912.01)	

**ASSESSED PROPERTY VALUATIONS**

4. 2022 Primary Net Assessed Valuation (AV)	\$682,777,881
5. 2022 Primary Net Assessed Valuation (AV2)	
6. 2022 Salt River Project (SRP) Valuation	
7. 2022 Government Property Lease Excise Tax Assessed Valuation	

**BUDGET BALANCE CARRYFORWARD (A.R.S. §15-943.01)**

8. Adjustments to the General Budget Limit (from FY 2022 BUDG75, leave blank for budget adoption)	
9. FY 2022 M&O Fund actual expenditures (from FY 2022 AFR, amount will be estimated for budget adoption)	\$5,775,497.00
10. FY 2022 M&O Fund Actual Expenditures (if any) for:	
a. Special Program Override	
b. Desegregation (A.R.S. §15-910)	
c. Tuition Out Debt Service	
d. Dropout Prevention Programs	
e. Joint Career and Technical Education and Vocational Education Center (A.R.S. §15-910.01)	
f. Performance Pay (A.R.S. §15-920)	
11. Budget Balance Carryforward transferred to the School Opening Fund (if any)	\$0.00

**DATA ENTRY SHEET**

**DISTRICTS RECEIVING FEDERAL IMPACT AID REVENUES (A.R.S. §15-905.R):**

12	FY 2023 Impact Aid Revenue	
13	Impact Aid revenue deposited in FY 2023 to the Impact Aid Revenue Bond Debt Service Fund for principal and interest payments	
14	Impact Aid revenue transferred in FY 2023 to the M&O Fund to provide cash for the TRCL/TSL difference	
15	Impact Aid revenue transferred in FY 2023 to the M&O Fund to reduce or eliminate taxes	
16	FY 2022 Ending Cash Balance in the Impact Aid Fund	

**DISTRICTS OPERATING UNDER THE PROVISIONS OF THE SMALL SCHOOL ADJUSTMENT (A.R.S. §15-949):**

17	<input type="checkbox"/> Check box if the district previously operated under a small school adjustment and no longer qualifies based on current year ADM. The phase down limit for an override election pursuant to A.R.S. §15-481 is shown in the appropriate section of the Calculations page. If this box is checked, the district <b>must</b> complete line 18 below.	
18	Enter the fiscal year that the district exceeded the allowable student counts for the first time. (A.R.S. §15-949.C and .E)	FY
19	For unified districts that qualified for a phase down limit for K-8 or 9-12 but not both, enter 10% of the RCL attributable to the nonqualifying K-8 or 9-12 weighted student count as provided in A.R.S. §15-971(B)(2)(a)	

**DISTRICTS NEEDING BSL ADJUSTMENT DUE TO TUITION LOSS (A.R.S. §§15-954 and 15-902.01):**

Only complete this section if the district receives less tuition from a district which is inside or outside of this state because the district of residence began to offer instruction in one or more high school grade levels not previously offered

20	Base year - the fiscal year before the other district began to offer instruction	FY
21	Base year Attending ADM Grades 9-12	
22	Number of tuitioned students lost in the year after the base year due to district of residence offering instruction in Grades 9-12 not offered previously	
23	Tuition received in base year	
24	Tuition received in fiscal year after base year	
25	<input type="checkbox"/> Check box if the district lost student count resulting from the formation of a joint unified school district pursuant to A.R.S. §15-450	
26	Additional number of tuitioned students lost in the second year after the base year (Type 05 districts only)	
27	Additional number of tuitioned students lost in the third year after the base year (Type 05 districts only)	

**TYPE 03 DISTRICT INFORMATION**

- High School Student Count Transported by District of Residence to District of Attendance (A.R.S. §15-951.C)
- Tuition Out for High School Students (A.R.S. §§15-448.J, 15-824, 15-910.M, and 15-951):

Attending District Name	Attending District CTD Number	Tuition Out High School Count	Debt Service Per Pupil Tuition	M&O & UCO, Per Pupil Tuition
-------------------------	-------------------------------	-------------------------------	--------------------------------	------------------------------

Use lines 2.a through 2.e for budget **adoption** (as necessary)

a.				
b.				
c.				
d.				
e.				

Use lines 2.f through 2.j for budget **revision** (as necessary)

f.	0	0		
g.	0	0		
h.	0	0		
i.	0	0		
j.	0	0		

- Check box for Type 03 districts no longer within a high school district due to the unification of the high school district. (A.R.S. §15-448.J)

**ACCOMMODATION DISTRICT (TYPE 01) INFORMATION (A.R.S. §15-974)**

- Check box if the district offers instruction in grades 9-12. **Accommodation districts only.**  
Only accommodation districts with a student count of **more** than 125 in grades K-8 or accommodation districts that offer instruction in grades 9-12 and have a student count of **more** than 100 in grades 9-12, should complete lines 2 through 4.

2.	Maintenance & Operation (M&O) Fund FY 2022 ending cash balance	
3.	10% of the FY 2023 RCL calculated using the district's 2022 ADM	
4.	Up to 5% of the FY 2023 RCL calculated pursuant to A.R.S. §15-482.B	\$



**CALCULATIONS**

**CALCULATION OF SUPPORT LEVEL WEIGHTS (GROUP A WEIGHTS)**

	DESIGNATED AS ISOLATED		NOT DESIGNATED AS ISOLATED	
	K-8	9-12	K-8	9-12
Student Count 0.001-99.999 Support Level Weight	1.559	1.669	1.399	1.559
Student Count 100.000-499.999				
Student Count Constant	500.0000	500.0000	500.0000	500.0000
Student Count	-	0.0000	316.0000	308.7000
Difference	=	0.0000	184.0000	191.3000
Weight Adjustment Factor	x	0.0005	0.0003	0.0004
Support Level Weight Increase	=	0.0000	0.0552	0.0765
Support Level Weight	+	1.358	1.468	1.398
Adjusted Support Level Weight	=	0.0000	1.3332	1.4745
Student Count 500.000-599.999				
Student Count Constant	600.0000	600.0000	600.0000	600.0000
Student Count	-	0.0000	0.0000	0.0000
Difference	=	0.0000	0.0000	0.0000
Weight Adjustment Factor	x	0.0020	0.0012	0.0013
Support Level Weight Increase	=	0.0000	0.0000	0.0000
Support Level Weight	+	1.158	1.268	1.268
Adjusted Support Level Weight	=	0.0000	0.0000	0.0000
Student Count 600.000 or More				
Support Level Weight			1.158	1.268
Career Technical Education District Support Level Weight (A.R.S. §15-943.02)				1.339

**OTHER CALCULATIONS**

- Portion of BSL/BRCL from total K-3 and total K-3 Reading weighted student counts:
 

K-3	\$ 0.00
K-3 Reading	\$ 0.00
- Additional Tax in Districts Ineligible for Equalization Assistance, Amount to be Levied and Paid to the State (A.R.S. §15-992) 

	\$ 0.00
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**CALCULATION OF DISTRICT ADDITIONAL ASSISTANCE (DAA) PER STUDENT COUNT AMOUNTS (A.R.S. §§15-951.C and 15-962.01)**

**TABLE TO CALCULATE DAA PER STUDENT COUNT**

	K-8	9-12
1. FY 2023 Student Count (2022 ADM): .001 - 99.999 DAA per Student Count	\$ 544.58	\$ 601.24
2. FY 2023 Student Count (2022 ADM): 100.000 - 499.999		
a. Student Count Constant	500.0000	500.0000
b. Student Count	-	337.5095
c. Difference	=	162.4905
d. Weight Adjustment Factor	x	0.0003
e. Support Level Weight Increase	=	0.0490
f. Support Level Weight	+	1.2780
g. Adjusted Support Level Weight	=	1.3270
h. Support Level Amount	x	389.25
i. DAA per Student Count	=	516.53
3. FY 2023 Student Count (2022 ADM): 500.000 - 599.999		
a. Student Count Constant	600.0000	600.0000
b. Student Count	-	0.0000
c. Difference	=	0.0000
d. Weight Adjustment Factor	x	0.0012
e. Support Level Weight Increase	=	0.0000
f. Support Level Weight	+	1.1580
g. Adjusted Support Level Weight	=	0.0000
h. Support Level Amount	x	389.25
i. DAA per Student Count	=	0.00
4. FY 2023 Student Count (2022 ADM): 600.000 or More & Career Technical Education Districts DAA per Student Count	\$ 450.76	\$ 492.94

**CALCULATION OF MAINTENANCE AND OPERATION (M&O) FUND BUDGET BALANCE CARRYFORWARD (A.R.S. §15-943.01)**

1. General Budget Limit (GBL) (from FY 2022 latest revised Budget, page 7, line 11)	\$ 6,072,198.00
2. Adjustments to the GBL (from FY 2022 BUDG75, amount will be zero for budget adoption)	\$ 0.00
3. Adjusted GBL	\$ 6,072,198.00
4. Budgeted M&O expenditures (from FY 2022 latest revised Budget, page 1, line 30, Total Budget Year Column)	\$ 6,072,198.00
5. Adjustments to the GBL (from line 2)	\$ 0.00
6. Adjusted Budgeted Expenditures	\$ 6,072,198.00
7. Lesser of the Adjusted GBL (line 3) or the Adjusted Budgeted Expenditures (line 6)	\$ 6,072,198.00
8. FY 2022 M&O Fund actual expenditures (from FY 2022 AFR, amount will be estimated for budget adoption)	\$ 5,890,032.06
9. Budget Balance (line 7 minus line 8) (If negative, zero is shown. Any negative amount is shown here in parentheses)	\$ 182,165.94

**Note: For lines 10.a through 10.f the FY 2022 actual expenditures are deducted from the budget amount. If the result is negative, zero is shown.**

	FY 2022 Budget	Actual	Unexpended Budget
10. FY 2022 Actual Expenditures:			
a. Special Program Override	\$ 0.00	\$ 0.00	\$ 0.00
b. Desegregation	\$ 0.00	\$ 0.00	\$ 0.00
c. Tuition Out Debt Service	\$ 0.00	\$ 0.00	\$ 0.00
d. Dropout Prevention Programs	\$ 0.00	\$ 0.00	\$ 0.00
e. Joint Career and Technical Education and Vocational Education Center	\$ 0.00	\$ 0.00	\$ 0.00
f. Performance Pay	\$ 0.00	\$ 0.00	\$ 0.00
g. Total Budget Balance Deductions (lines 10.a through 10.f)			\$ 0.00
11. Budget Balance after Deductions (If negative, the district does not have any budget balance to carry forward.)			\$ 182,165.94
12. Budget Balance Carryforward transferred to the School Opening Fund (not to exceed the lesser of line 11 or the FY 2022 M&O Fund ending cash balance)			\$ 0.00
13. Actual Budget Balance Carryforward to be used in M&O Fund (for GBL calculation on page 7, line 8.c)			\$ 182,165.94
14. Accommodation District Cash Balance Carryforward			
a. M&O Fund cash balance as of June 30, 2022			\$ 0.00
b. Actual Budget Balance Carryforward			\$ 0.00
c. Remaining M&O Cash Balance			\$ 0.00
15. Accommodation District Maximum RCL Addition that may be authorized by County School Superintendent:			
a. The amount on line 14.c or	\$ 0.00		
b. 10% of the FY 2023 RCL calculated using the district's 2022 ADM	\$ 0.00		
c. Up to 5% of the FY 2023 RCL calculated pursuant to A.R.S. §15-482.B	\$ 0.00		
d. Result (line 15.b plus line 15.c)	\$ 0.00		
e. The lesser of line 15.a or 15.d			\$ 0.00

**CALCULATIONS**

**CALCULATION OF THE AMOUNT AVAILABLE TO BE SPENT IN THE IMPACT AID FUND (A.R.S. §15-905.R)**

1. FY 2023 Impact Aid Revenue	\$ 0.00
2. Impact Aid revenue deposited in FY 2023 to the Impact Aid Revenue Bond Debt Service Fund for principal and interest payments	\$ 0.00
3. TRCL/TSL Difference	\$ 0.00
4. Impact Aid revenue transferred in FY 2023 to the M&O Fund to provide cash for the TRCL/TSL difference calculated on line 3	\$ 0.00
5. Impact Aid revenue transferred in FY 2023 to the M&O Fund to reduce or eliminate taxes	\$ 0.00
6. FY 2022 Ending Cash Balance in the Impact Aid Fund	\$ 0.00
7. FY 2023 Amount Available to be Spent in the Impact Aid Fund (on page 6, Federal Projects line 16)	\$ 0.00

**CALCULATION OF SMALL SCHOOL ADJUSTMENT PHASE DOWN LIMIT**

Applies to any district that operated under the provisions of the small school adjustment (A.R.S. §15-949.A), and exceeded the allowable student counts for the first time before FY 2000. Districts that operated under the provisions of a small school adjustment and exceeded the allowable student counts for the first time after FY 1999, should refer to the next section to calculate their maximum override.

If in FY 2023, the K-8 student count is greater than 125 but less than 154, or the 9-12 student count is greater than 100 but less than 176, the district may continue to adopt a budget using a small school adjustment on page 7, line 4 of up to \$50,000 without an election. **OR** If the district holds an override election as provided in A.R.S. §15-481, the district may include up to the amount calculated below on page 7 line 3(a). **For purposes of small school adjustment, the FY 2023 student count is the 2022 ADM**

1. A district whose student count K-8 has exceeded 125 but is less than 154 may determine the small school adjustment phase down as follows:	
a. Phase down base	\$ 150,000.00
b. FY 2023 K-8 student count	0.0000
c. Small school student count limit	- 125.0000
d. Student count above the small school limit	= 0.0000
e. Adjusted Support Level Weight (See Table I at right for calculation)	x 0.0000
f. Weighted student count above small school limit	= 0.0000
g. Base Level Amount	x 0.00
h. Phase down reduction factor	\$ 0.00
i. Grades K-8 small school adjustment phase down limit	\$ 0.00
2. A unified or union high school district whose student count in grades 9-12 has exceeded 100 but is less than 176 may determine the small school adjustment phase down as follows:	
a. Phase down base	\$ 350,000.00
b. FY 2023 9-12 student count	0.0000
c. Small school student count limit	- 100.0000
d. Student count above the small school limit	= 0.0000
e. Adjusted Support Level Weight (See Table II at right for calculation)	x 0.0000
f. Weighted student count above small school limit	= 0.0000
g. Base Level Amount	x 0.00
h. Phase down reduction factor	\$ 0.00
i. Grades 9-12 small school adjustment phase down limit	\$ 0.00
3. For unified districts that qualified for a phase down limit for K-8 or 9-12 but not both, enter 10% of the RCL attributable to the nonqualifying K-8 or 9-12 weighted student count as provided in A.R.S. §15-971(B)(2)(a).	\$ 0.00
4. Allowable Small School Adjustment, subject to an election	\$ 0.00
5. 10% of the District's Total RCL	\$ 0.00
6. Maximum override, subject to an election (Greater of line 4 or line 5)	\$ 0.00

**CALCULATION OF MAXIMUM OVERRIDE FOR A DISTRICT NO LONGER ELIGIBLE FOR A SMALL SCHOOL ADJUSTMENT**

Applies to any district that operated under the provisions of a small school adjustment (A.R.S. §15-949.A) and exceeded the allowable student counts for the first time after FY 1999. Districts that operated under the provisions of the small school adjustment and exceeded the allowable student counts for the first time before FY 2000, should refer to the section above.

If in FY 2023, the K-8 student count is greater than 125 but less than 181, or the 9-12 student count is greater than 100 but less than 185, the district may hold an override election as provided in A.R.S. §15-481. The maximum amount the district may budget on Budget, page 7, line 3(a), subject to an override election, is the amount calculated below. **For purposes of small school adjustment, the FY 2023 student count is the 2022 ADM.**

1. A district whose K-8 student count has exceeded 125, but is less than 181 may determine the maximum small school adjustment override as follows:	
a. FY 2023 K-8 student count	0.0000
b. Small school student count limit	- 125.0000
c. Student count above the small school limit	= 0.0000
d. Phase-down factor	x 0.0045
e. Result	= 0.0000
f. Maximum Percent Increase to apply to RCL (.35 minus line 1.e)	0.0000
g. K-8 Revenue Control Limit	x 0.00
h. K-8 small school budget override limit (line 1.f x line 1.g) (If less than zero, zero is entered)	\$ 0.00
2. A district whose 9-12 student count has exceeded 100, but is less than 185 may determine the maximum small school adjustment override as follows:	
a. FY 2023 9-12 student count	0.0000
b. Small school student count limit	- 100.0000
c. Student count above the small school limit	= 0.0000
d. Phase-down factor	x 0.0065
e. Result	= 0.0000
f. Maximum Percent Increase to apply to RCL (.65 minus line 2.e)	0.0000
g. 9-12 Revenue Control Limit	x 0.00
h. 9-12 small school budget override limit (line 2.f x line 2.g) (If less than zero, zero is entered)	\$ 0.00
3. For unified districts that qualified for a phase down limit for K-8 or 9-12 but not both, enter 10% of the RCL attributable to the nonqualifying K-8 or 9-12 weighted student count as provided in A.R.S. §15-971(B)(2)(a).	\$ 0.00
4. Allowable Small School Adjustment, subject to an election (line 1.h plus line 2.h plus line 3)	\$ 0.00
5. 10% of the District's Total RCL	\$ 0.00
6. Maximum override, subject to an election (Greater of line 4 or line 5)	\$ 0.00

**CALCULATIONS**

**CALCULATION OF TUITION OUT FOR HIGH SCHOOL STUDENTS (A.R.S. §§15-448.J, 15-824, 15-910.M, and 15-951)  
For Common School Districts NOT within a High School District (Type 03)**

LINES 1 AND 2 ARE FOR BUDGET ADOPTION

1. Increase to the GBL for Debt Service Tuition Outside the RCL

		A	B	C	D	
Attending District Name	Attending District CTD Number	Tuition Out High School Count	Debt Service Per Pupil Tuition	Debt Service Tuition Limit	Per Pupil Tuition in Excess of Debt Service Limit (B-C)	Increase to GBL (A x D)
a.	0	0.0000	0.00	0.00	0.00	0.00
b.	0	0.0000	0.00	0.00	0.00	0.00
c.	0	0.0000	0.00	0.00	0.00	0.00
d.	0	0.0000	0.00	0.00	0.00	0.00
e.	0	0.0000	0.00	0.00	0.00	0.00
f.	<b>Total High School Count:</b>		0.0000			
g.	<b>Increase to GBL for Debt Service Tuition Outside the RCL (to line 5):</b>					0.00

2. Increase to DSL and RCL for Tuition

Attending District Name	E M&O & UCO, Per Pupil Tuition	F Per Pupil Tuition Incl. Limited Debt Service (E + lesser of B or C)	Increase to DSL and RCL (A x F)
a.	0.00	0.00	0.00
b.	0.00	0.00	0.00
c.	0.00	0.00	0.00
d.	0.00	0.00	0.00
e.	0.00	0.00	0.00
f.	<b>Increase to DSL and RCL for Tuition:</b>		0.00

LINES 3 AND 4 ARE FOR BUDGET REVISION

3. Increase to the GBL for Debt Service Tuition Outside the RCL

		A	B	C	D	
Attending District Name	Attending District CTD Number	Tuition Out High School Count	Debt Service Per Pupil Tuition	Debt Service Tuition Limit	Per Pupil Tuition in Excess of Debt Service Limit (B-C)	Increase to GBL (A x D)
a.	0	0.0000	0.00	0.00	0.00	0.00
b.	0	0.0000	0.00	0.00	0.00	0.00
c.	0	0.0000	0.00	0.00	0.00	0.00
d.	0	0.0000	0.00	0.00	0.00	0.00
e.	0	0.0000	0.00	0.00	0.00	0.00
f.	<b>Total High School Count:</b>		0.0000			
g.	<b>Revised Total Increase to GBL for Debt Service Tuition Outside the RCL (to line 5):</b>					0.00

4. Increase to DSL and RCL for Tuition

Attending District Name	E M&O & UCO, Per Pupil Tuition	F Per Pupil Tuition Incl. Limited Debt Service (E + lesser of B or C)	Increase to DSL and RCL (A x F)
a.	0.00	0.00	0.00
b.	0.00	0.00	0.00
c.	0.00	0.00	0.00
d.	0.00	0.00	0.00
e.	0.00	0.00	0.00
f.	<b>Revised Increase to DSL and RCL for Tuition (to line 6):</b>		0.00

5. Adopted or Revised Increase to GBL for Debt Service Tuition Outside the RCL

0.00

6. Total Adjustment for Increase/(Decrease) in Tuition Out for High School Students after budget revision (line 4.f minus line 2.f)

0.00

**CALCULATION OF ADJUSTMENT FOR TUITION LOSS AND STUDENT REVENUE LOSS PHASE-DOWN (A.R.S. §§15-954 and 15-902.01)**

**NOTE 1: This section is completed only if the district has indicated that it receives less tuition from a district which is inside or outside of this state because the district of residence began to offer instruction in one or more high school grade levels not previously offered.**

1. Base Year Attending ADM Grades 9-12

0.00

2. Factor of 5%

x 0.05

3. ADM loss required to qualify

= 0.000

4. Number of tuitioned students lost in the year after the base year due to district of residence offering instruction in grades 9-12 not offered previously

0.000

**NOTE 2: If line 3 is greater than line 4, do not complete the rest of this section. District does not qualify for an increase in the base support level (BSL).**

5. Tuition received in base year

0.00

6. Tuition received in fiscal year after base year

- 0.00

7. Tuition loss (If result is less than zero, zero is entered)

= 0.00

8. BSL Adjustment for the first year after the base year

first year factor x 0.75

= 0.00

9. BSL Adjustment for the second year after the base year

second year factor x 0.50

= 0.00

10. BSL Adjustment for the third year after the base year

third year factor x 0.25

= 0.00

11. Increase in BSL for Tuition Loss Adjustment (line 8 + line 9 + line 10)

= 0.00

**NOTE 3: In addition to any adjustment for tuition loss received pursuant to A.R.S. §15-954, a district which loses students from its student count resulting from the formation of a joint unified school district (pursuant to A.R.S. §15-450) and does not receive tuition for those students for the budget year, may increase its BSL (A.R.S. §15-902.01).**

12. A district which loses at least 500 students may increase the BSL:

a. By \$650,000 for the first year of the loss.

\$ 0.00

b. By \$600,000 for the second year following the loss.

\$ 0.00

c. By \$500,000 for the third year following the loss.

\$ 0.00

d. By \$300,000 for the fourth year following the loss.

\$ 0.00

e. By \$100,000 for the fifth year following the loss.

\$ 0.00

13. A union high school district may increase the BSL:

a. By \$100,000 if it loses at least 50 students in the first year.

\$ 0.00

b. By \$200,000 if it loses an additional 50 students in the second year.

\$ 0.00

c. By \$325,000 if it loses an additional 50 students in the third year.

\$ 0.00

d. By \$200,000 in the fourth year if it was eligible for the third year loss.

\$ 0.00

e. By \$100,000 in the fifth year if it was eligible for the fourth year loss.

\$ 0.00

**ADDITIONAL STATE AID TO EDUCATION (ASAE) INFORMATION FOR DEPARTMENT OF REVENUE (A.R.S. §15-992)**

1. Dropout Prevention Program (from page 1, line 27)

\$ 0.00

2. Tuition-Out Debt Services (from Calculation of Tuition Out for High School Students section, lines 1.a through 1.e, column A x column B)

\$ 0.00

3. Adjustment for Tuition Loss

\$ 0.00

4. Liabilities in Excess of School Budget (from TNT Work Sheet, line 13)

\$ 0.00

5. Vocational M&O Expenses (from page 1, line 28)

\$ 0.00

6. Adjacent Ways (from TNT Work Sheet, line 12)

\$ 0.00

7. Phase Down Small School Budget Limit Exemption (based on Calculation of Small School Adjustment Phase Down Limit section, only if \$50,000 option is used without an election)

\$ 0.00

**Sedona-Oak Creek Joint Unified School District #9  
Basic Calculations For Equalization Assistance**

Is Small Isolated School District: Not Isolated

District Page: 1 of 5

Grade Levels	Non-AOI ADM	AOI-FT ADM	AOI-PT ADM	Support Level Weight	Non-AOI Weighted ADM	AOI-FT Weighted ADM	AOI-PT Weighted ADM
PSD	1.0000	0.0000	0.0000	1.4500	1.4500	0.0000	0.0000
K-8,UE	316.0000	0.0000	0.0000	1.3332	421.2912	0.0000	0.0000
9-12	306.0000	2.7000	0.0000	1.4745	451.1970	3.9812	0.0000
<b>Regular Education Unweighted ADM</b>	<b>623.0000</b>	<b>2.7000</b>	<b>0.0000</b>				
<b>Total of Unweighted ADM</b>			<b>625.7000</b>				
<b>Regular Education Weighted ADM</b>					<b>873.9382</b>	<b>3.9812</b>	<b>0.0000</b>
<b>Total of Weighted ADM</b>							<b>877.9194</b>

Add Ons	Non-AOI ADM	AOI-FT ADM	AOI-PT ADM	Support Level Weight	Non-AOI Weighted ADM	AOI-FT Weighted ADM	AOI-PT Weighted ADM
ELL	110.0000	0.0000	0.0000	0.1150	12.6500	0.0000	0.0000
K-3	110.0000	0.0000	0.0000	0.0600	6.6000	0.0000	0.0000
K-3 (Reading)	0.0000	0.0000	0.0000	0.0400	0.0000	0.0000	0.0000
HI	0.0000	0.0000	0.0000	4.7710	0.0000	0.0000	0.0000
MD-R, A-R, SID-R	10.0000	0.0000	0.0000	6.0240	60.2400	0.0000	0.0000
MD-SC, A-SC, SID-SC	2.0000	0.0000	0.0000	5.9880	11.9760	0.0000	0.0000
MD-SSI	0.0000	0.0000	0.0000	7.9470	0.0000	0.0000	0.0000
OI-R	0.5000	0.0000	0.0000	3.1580	1.5790	0.0000	0.0000
OI-SC	4.0000	0.0000	0.0000	6.7730	27.0920	0.0000	0.0000
P-SD	0.0000	0.0000	0.0000	3.5950	0.0000	0.0000	0.0000
DD, ED, MIID, SLD, SLI, OHI	50.0000	0.0000	0.0000	0.3179	15.8950	0.0000	0.0000
ED-P	0.0000	0.0000	0.0000	4.8220	0.0000	0.0000	0.0000
MOID	1.0000	0.0000	0.0000	4.4210	4.4210	0.0000	0.0000
VI	0.0000	0.0000	0.0000	4.8060	0.0000	0.0000	0.0000
G	0.0000	0.0000	0.0000	0.0070	0.0000	0.0000	0.0000
<b>Group B - Add On Unweighted ADM</b>	<b>287.5000</b>	<b>0.0000</b>	<b>0.0000</b>				
<b>Total Unweighted Group B Add On</b>			<b>287.5000</b>				
<b>Group B - Add On Weighted ADM</b>					<b>140.4530</b>	<b>0.0000</b>	<b>0.0000</b>
<b>Total Weighted Group B Add On</b>							<b>140.4530</b>

**Sedona-Oak Creek Joint Unified School District #9  
Basic Calculations For Equalization Assistance**

Is Small Isolated School District: Not Isolated

District Page: **2 of 5**

**Calculation For Base Support Level**

		Non-AOI ADM		AOI-FT ADM		AOI-PT ADM
Regular Education Weighted ADM		873.9382		3.9812		0.0000
Group B - Add On Weighted ADM	+	140.4530	+	0.0000	+	0.0000
Total ADM	=	1,014.3912	=	3.9812	=	0.0000
AOI Funding Factor	x	1.0000	x	0.9500	x	0.8500
Weighted ADM	=	1,014.3912	=	3.7821	=	0.0000

**Total Weighted ADM** **1,018.173293**

**Base Level Amount (FY23)** x **\$4,534.44**

Total Weighted ADM x Base Level Amount **\$4,616,845.70**

Calculated Teachers Experience Index (FY22) 0.0000

**Applied Teachers Experience Index (FY23)** x **1.0000**

*(1.0000 or Calculated Teachers Experience Index)*

**Pre-Adjusted Base Support Level** **\$4,616,845.70**

**Base Support Level Adjustments**

<a href="#">Audit Service Expense</a>	+	<b>\$35,880.00</b>				
Increase for Tuition Loss Adjustment	+	<b>\$0.00</b>				
Increase for Student Revenue Loss Phase-Down	+	<b>\$0.00</b>				
<a href="#">Adjustment for Remote Instructional Time calculated by ADE</a>	+	<b>\$0.00</b>				

**Total Base Support Level Adjustments** **\$35,880.00**

**Adjusted Base Support Level** **\$4,652,725.70**

**Sedona-Oak Creek Joint Unified School District #9  
Basic Calculations For Equalization Assistance**

Is Small Isolated School District: Not Isolated

District Page: **3 of 5**

**Calculation Transportation Support Level (TSL)**

(Miles, Eligible Students, Bus Passes and Bus Tokens)

Approved Daily Route Miles				
Eligible Students Transported (FY22)	186.00			
Daily Route Miles Per Eligible Student (FY22)	1.7713			
Total Approved Daily Route Miles	329.46			
State Support Level Per Route Mile		x	\$2.77	
Instruction Days		x	180	
To and From School Support Level			<u>\$164,268.76</u>	
Activity Trip Level Factor		x	0.18	
Activity Trip Support Level			<u>\$29,568.38</u>	
Handicapped Extended School Year Mileage (FY22)			0.00	
State Support Level Per Route Mile		x	<u>2.77</u>	
Handicapped Extended School Year Support Level			\$0.00	
Annual Expenditures For:				
Districts (FY22)		Bus Passes	\$0.00	Bus Tokens
			\$0.00	\$0.00
<b>FY23 Transportation Support Level (TSL)</b>				<b>\$193,837.14</b>

**Calculation For District Support Level (DSL)**

FY23 Adjusted Base Support Level (BSL)	\$4,652,725.70	
FY23 Consolidation or Unification Assistance		+ \$0.00
FY23 Tuition Out For High School Students (Type 03)		+ \$0.00
FY23 Transportation Support Level (TSL)		+ <u>\$193,837.14</u>
<b>FY23 District Support Level (DSL)</b>		<b><u>\$4,846,562.84</u></b>

**Calculation For Revenue Control Limit (RCL)**

FY23 Adjusted Base Support Level (BSL)	\$4,652,725.70	
FY23 Consolidation or Unification Assistance		+ \$0.00
FY23 Tuition Out For High School Students		+ \$0.00
FY23 Transportation Revenue Control Limit (TRCL)		+ <u>\$449,294.35</u>
<b>FY23 Revenue Control Limit (RCL)</b>		<b><u>\$5,102,020.05</u></b>

**FY23 Lesser of DSL/RCL** **\$4,846,562.84**

**Calculation For Transportation Revenue Control Limit (TRCL)**

FY22 Transportation Revenue Control Limit (TRCL)		\$449,294.35
Change:		
FY23 TSL	\$193,837.14	
FY22 TSL	- \$192,883.24	
Difference:	<u>\$953.90</u>	
Preliminary FY23 TRCL		\$450,248.25
120% of FY23 TSL	\$232,604.57	
<b>FY23 Transportation Revenue Control Limit (TRCL)</b>		<b>\$449,294.35</b>

**Sedona-Oak Creek Joint Unified School District #9  
Basic Calculations For Equalization Assistance**

Is Small Isolated School District: Not Isolated

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**District Additional Assistance (DAA) Calculations**

	<u>PSD</u>	<u>K-8</u>	<u>9-12</u>	<u>Type 03 Transported 9-12</u>	<u>Total</u>
FY22 District ADM	1.9700	337.5095	325.8128	0.0000	
DAA Per ADM	x \$450.76	x \$516.53	x \$595.41	x \$0.00	
<b>Preliminary DAA</b>	= \$888.00	= \$174,333.78	= \$193,992.20	= \$0.00	<b>\$369,213.98</b>

(\*For Type 03 High School Only, Per Student Count Factor at 50%)

**DAA Growth Factor**

FY22 District ADM	665.2923				
FY21 District ADM	/ 660.5460				
FY23 Calculated DAA Growth Factor	= 1.0072	x 1.0000000000	x 1.0000000000	x 1.0000000000	
FY23 Applied DAA Growth Factor					

(1.0000 or Calculated DAA Growth Factor If greater than 1.05, use 1 plus 50% of growth.)

<b>District DAA</b>	<b>\$888.00</b>	<b>\$174,333.78</b>	<b>\$193,992.20</b>	<b>\$0.00</b>	<b>\$369,213.98</b>
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**DAA For High School Textbooks**

FY22 District High School ADM			325.8128		
Support Level Amount For Textbooks			x \$69.68		
<b>DAA For High School Textbooks</b>					<b>\$22,702.64</b>

	<u>PSD-8</u>	<u>9-12</u>	
<b>Pre-Adjusted DAA Base Allocation</b>	<b>\$175,221.78</b>	<b>\$216,694.84</b>	<b>\$391,916.62</b>
Type 03 Transported 9-12	\$0.00	\$0.00	
<b>Total DAA Adjustments</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
<b>Adjusted FY23 DAA Base Allocation</b>	<b>\$175,221.78</b>	<b>\$216,694.84</b>	<b>\$391,916.62</b>

**Sedona-Oak Creek Joint Unified School District #9  
Basic Calculations For Equalization Assistance**

Is Small Isolated School District: Not Isolated

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**Equalization Base for Lesser of DSL/RCL**

	<u>Weighted ADM</u>	<u>Percentage</u>	<u>Lesser of DSL or RCL</u>	<u>FY23 DSL/RCL Allocation</u>
PSD-8	422.7412	48.1526235900%	x \$4,846,562.84	\$2,333,747.16
9-12	455.1782	51.8473764100%	x \$4,846,562.84	+
Tuition Out for High School Student (Type 03)				+
<b>Total</b>	<b>877.9194</b>			<b>\$4,846,562.84</b>

**Equalization Assessed Valuation**

	<u>PSD-8</u>	<u>9-12</u>	<u>Total</u>
Primary Assessed Valuation 1 (NAV1)	\$682,777,881.00	\$682,777,881.00	
Primary Assessed Valuation 2 (NAV2)	\$0.00	\$0.00	
SRP Assessed Valuation	\$0.00	\$0.00	
GPLET Assessed Valuation	\$0.00	\$0.00	
<b>Equalization Assessed Valuation</b>	<b>\$682,777,881.00</b>	<b>\$682,777,881.00</b>	
	/ 100	/ 100	
	\$6,827,778.81	\$6,827,778.81	
Qualifying Tax Rate	x 1.7133000000	x 1.7133000000	
<b>FY23 Qualifying Levy</b>	<b>\$11,698,033.44</b>	<b>\$11,698,033.44</b>	<b>\$23,396,066.88</b>

**Calculation of Equalization Assistance**

	<u>PSD-8</u>	<u>9-12</u>	<u>Total</u>
DSL/RCL Allocation	\$2,333,747.16	\$2,512,815.68	\$4,846,562.84
Adjusted CY DAA Base Allocation	+	+	+
	\$175,221.78	\$216,694.84	\$391,916.62
FY23 Tuition Out for High School Students (Type 03)		\$0.00	+
<b>FY23 Equalization Base</b>	<b>\$2,508,968.94</b>	<b>\$2,729,510.52</b>	<b>\$5,238,479.46</b>
<b>FY23 Applied Qualifying Levy</b>	<b>- \$2,508,968.94</b>	<b>- \$2,729,510.52</b>	<b>- \$5,238,479.46</b>
<b>FY23 Equalization Assistance</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>